

Objection Deadline: July 31, 2023 at 12:00 p.m. (prevailing Eastern Time)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10063 (SHL)
)
) (Jointly Administered)
)

**FOURTH MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM MAY 1, 2023 THROUGH MAY 31, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

May 1, 2023 through May 31, 2023

Amount of Compensation sought as
actual, reasonable and necessary:

\$1,069,937.50

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$287.73

This is a(n):

X Monthly ___ Interim ___ Final application

This is the FOURTH monthly fee statement filed in this case.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003..

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of May 1, 2023 through May 31, 2023 (the “Fourth Monthly Period”). By this Fee Statement, A&M seeks payment of \$856,237.73 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Fourth Monthly Period (i.e., \$1,069,937.50), and (ii) reimbursement of \$287.73 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Fourth Monthly Period. Also attached as Exhibit D are time entry records for the Fourth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Fourth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC May 1, 2023 through May 31, 2023					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Beard, Richard	Managing Director	UK Restructuring	\$1,375.00	0.5	\$687.50
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	83.3	\$108,290.00
Leto, Michael	Managing Director	Restructuring	\$1,100.00	156.5	\$172,150.00
Bixler, Holden	Managing Director	Case Management	\$1,050.00	3.1	\$3,255.00
Marshall, Julia	Senior Director	UK Restructuring	\$975.00	0.8	\$780.00
Kinealy, Paul	Senior Director	Case Management	\$900.00	65.5	\$58,950.00
Cherrone, Louis	Director	Restructuring	\$775.00	225.3	\$174,607.50
Cascante, Sam	Senior Associate	Restructuring	\$675.00	197.6	\$133,380.00
Wirtz, Paul	Associate	Case Management	\$625.00	67.2	\$42,000.00
Smith, Ryan	Associate	Restructuring	\$600.00	209.9	\$125,940.00
Walker, David	Associate	Restructuring	\$600.00	187.5	\$112,500.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	39.0	\$18,525.00
Fitts, Michael	Analyst	Restructuring	\$425.00	204.7	\$86,997.50
Westner, Jack	Analyst	Case Management	\$425.00	75.0	\$31,875.00
Total				1,515.9	\$1,069,937.50

Blended Rate:

705.81

**SUMMARY OF TOTAL FEES BY TASK CATEGORY
FOR ALVAREZ & MARSAL NORTH AMERICA, LLC
May 1, 2023 through May 31, 2023**

Task Code	Description	Total Hours	Total Fees Requested
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	355.2	\$250,785.00
CASE ADMINISTRATION	Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.	0.6	\$540.00
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	117.6	\$76,743.75
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	239.7	\$155,457.50
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	189.4	\$119,955.00
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	280.5	\$200,936.25
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	55.2	\$36,342.50
MOTIONS/ ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	6.2	\$4,582.50
STATEMENTS/ SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	104.9	\$89,562.50
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	128.6	\$107,397.50
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	30.9	\$23,837.50
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	7.2	\$3,797.50
Total		<u>1,515.9</u>	<u>\$1,069,937.50</u>

Blended Rate:**\$705.81**

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC May 1, 2023 through May 31, 2023	
Expense Category	Amount
Miscellaneous	287.73
Total	\$ 287.73

NOTICE

Notice of this Fourth Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$855,950.00 which represents eighty percent (80%) of the compensation sought (i.e. \$1,069,937.50), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$287.73 in the total amount of \$856,237.73.

New York, NY
Dated: July 14, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Michael Leto

Michael Leto

600 Madison Ave

New York, NY 10022

Telephone: 212.763.1625

mleto@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
May 1, 2023 through May 31, 2023***

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BUSINESS PLAN	355.2	\$250,785.00
CASE ADMINISTRATION	0.6	\$540.00
CASH AND COIN	117.6	\$76,743.75
CLAIMS	239.7	\$155,457.50
FINANCIAL ANALYSIS	189.4	\$119,955.00
INFORMATION REQUESTS	280.5	\$200,936.25
MOR	55.2	\$36,342.50
MOTIONS/ORDERS	6.2	\$4,582.50
PLAN AND DISCLOSURE STATEMENT	104.9	\$89,562.50
STATUS MEETINGS	128.6	\$107,397.50
TAX	30.9	\$23,837.50
VENDOR	7.2	\$3,797.50
	<i>Total</i>	
	1,515.9	\$1,069,937.50

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
May 1, 2023 through May 31, 2023***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Beard, Richard	Managing Director	\$1,375.00	0.5	\$687.50
Sciametta, Joe	Managing Director	\$1,300.00	83.3	\$108,290.00
Leto, Michael	Managing Director	\$1,100.00	156.5	\$172,150.00
Bixler, Holden	Managing Director	\$1,050.00	3.1	\$3,255.00
Marshall, Julia	Senior Director	\$975.00	0.8	\$780.00
Kinealy, Paul	Senior Director	\$900.00	65.5	\$58,950.00
Cherrone, Louis	Director	\$775.00	225.3	\$174,607.50
Cascante, Sam	Senior Associate	\$675.00	197.6	\$133,380.00
Wirtz, Paul	Associate	\$625.00	67.2	\$42,000.00
Smith, Ryan	Associate	\$600.00	209.9	\$125,940.00
Walker, David	Associate	\$600.00	187.5	\$112,500.00
Pogorzelski, Jon	Analyst	\$475.00	39.0	\$18,525.00
Fitts, Michael	Analyst	\$425.00	204.7	\$86,997.50
Westner, Jack	Analyst	\$425.00	75.0	\$31,875.00
		<i>Total</i>	<u>1,515.9</u>	<u>\$1,069,937.50</u>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

BUSINESS PLAN

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Beard, Richard	Managing Director	\$1,375	0.5	\$687.50
Leto, Michael	Managing Director	\$1,100	26.6	\$29,260.00
Sciametta, Joe	Managing Director	\$1,300	13.3	\$17,290.00
Kinealy, Paul	Senior Director	\$900	0.8	\$720.00
Marshall, Julia	Senior Director	\$975	0.8	\$780.00
Cherrone, Louis	Director	\$775	64.1	\$49,677.50
Cascante, Sam	Senior Associate	\$675	43.1	\$29,092.50
Smith, Ryan	Associate	\$600	178.9	\$107,340.00
Wirtz, Paul	Associate	\$625	22.1	\$13,812.50
Fitts, Michael	Analyst	\$425	5.0	\$2,125.00
			355.2	\$250,785.00
			<i>Average Billing Rate</i>	\$706.04

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

CASE ADMINISTRATION

Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Kinealy, Paul	Senior Director	\$900	0.6	\$540.00
			0.6	\$540.00
			<i>Average Billing Rate</i>	\$900.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

CASH AND COIN

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	5.2	\$5,720.00
Sciametta, Joe	Managing Director	\$1,300	4.1	\$5,330.00
Kinealy, Paul	Senior Director	\$900	1.5	\$1,350.00
Cherrone, Louis	Director	\$775	0.5	\$387.50
Cascante, Sam	Senior Associate	\$675	74.9	\$50,523.75
Smith, Ryan	Associate	\$600	0.5	\$300.00
Fitts, Michael	Analyst	\$425	30.9	\$13,132.50
			117.6	\$76,743.75
				\$652.86

Average Billing Rate

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

CLAIMS

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	3.1	\$3,255.00
Leto, Michael	Managing Director	\$1,100	22.6	\$24,860.00
Sciametta, Joe	Managing Director	\$1,300	0.7	\$910.00
Kinealy, Paul	Senior Director	\$900	49.3	\$44,370.00
Cherrone, Louis	Director	\$775	0.6	\$465.00
Cascante, Sam	Senior Associate	\$675	1.8	\$1,215.00
Walker, David	Associate	\$600	9.9	\$5,940.00
Wirtz, Paul	Associate	\$625	40.1	\$25,062.50
Pogorzelski, Jon	Analyst	\$475	39.0	\$18,525.00
Westner, Jack	Analyst	\$425	72.6	\$30,855.00
			239.7	\$155,457.50
<i>Average Billing Rate</i>				\$648.55

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	10.0	\$11,000.00
Sciametta, Joe	Managing Director	\$1,300	0.6	\$780.00
Kinealy, Paul	Senior Director	\$900	1.2	\$1,080.00
Cherrone, Louis	Director	\$775	37.4	\$28,985.00
Cascante, Sam	Senior Associate	\$675	36.3	\$24,502.50
Walker, David	Associate	\$600	54.0	\$32,400.00
Fitts, Michael	Analyst	\$425	49.9	\$21,207.50
			189.4	\$119,955.00
				\$633.34

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

INFORMATION REQUESTS

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	35.5	\$39,050.00
Sciametta, Joe	Managing Director	\$1,300	17.7	\$23,010.00
Kinealy, Paul	Senior Director	\$900	4.8	\$4,320.00
Cherrone, Louis	Director	\$775	60.5	\$46,887.50
Cascante, Sam	Senior Associate	\$675	26.8	\$18,056.25
Walker, David	Associate	\$600	64.3	\$38,580.00
Wirtz, Paul	Associate	\$625	4.5	\$2,812.50
Fitts, Michael	Analyst	\$425	66.4	\$28,220.00
			<u>280.5</u>	<u>\$200,936.25</u>
				<u>\$716.48</u>
		<i>Average Billing Rate</i>		

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	3.8	\$4,180.00
Sciametta, Joe	Managing Director	\$1,300	0.6	\$780.00
Cherrone, Louis	Director	\$775	8.1	\$6,277.50
Cascante, Sam	Senior Associate	\$675	3.4	\$2,295.00
Walker, David	Associate	\$600	34.9	\$20,940.00
Fitts, Michael	Analyst	\$425	4.4	\$1,870.00
			<hr/> 55.2	<hr/> \$36,342.50
			<hr/>	<hr/>
		<i>Average Billing Rate</i>		<hr/> \$658.38 <hr/>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	1.4	\$1,540.00
Kinealy, Paul	Senior Director	\$900	0.9	\$810.00
Cascante, Sam	Senior Associate	\$675	2.3	\$1,552.50
Fitts, Michael	Analyst	\$425	1.6	\$680.00
			<u>6.2</u>	<u>\$4,582.50</u>
	<i>Average Billing Rate</i>			<u>\$739.11</u>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

**PLAN AND DISCLOSURE
STATEMENT**

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	15.3	\$16,830.00
Sciametta, Joe	Managing Director	\$1,300	23.7	\$30,810.00
Kinealy, Paul	Senior Director	\$900	3.0	\$2,700.00
Cherrone, Louis	Director	\$775	14.4	\$11,160.00
Cascante, Sam	Senior Associate	\$675	6.7	\$4,522.50
Smith, Ryan	Associate	\$600	29.6	\$17,760.00
Walker, David	Associate	\$600	3.4	\$2,040.00
Fitts, Michael	Analyst	\$425	8.8	\$3,740.00
			<u>104.9</u>	<u>\$89,562.50</u>
				<u>\$853.79</u>
		<i>Average Billing Rate</i>		

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	25.6	\$28,160.00
Sciametta, Joe	Managing Director	\$1,300	22.6	\$29,380.00
Kinealy, Paul	Senior Director	\$900	3.4	\$3,060.00
Cherrone, Louis	Director	\$775	37.5	\$29,062.50
Cascante, Sam	Senior Associate	\$675	1.9	\$1,282.50
Smith, Ryan	Associate	\$600	0.9	\$540.00
Walker, David	Associate	\$600	1.8	\$1,080.00
Fitts, Michael	Analyst	\$425	34.9	\$14,832.50
			<u>128.6</u>	<u>\$107,397.50</u>
				<u>\$835.13</u>
		<i>Average Billing Rate</i>		

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

TAX

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	10.0	\$11,000.00
Cherrone, Louis	Director	\$775	1.7	\$1,317.50
Walker, David	Associate	\$600	19.2	\$11,520.00
			<u>30.9</u>	<u>\$23,837.50</u>
	<i>Average Billing Rate</i>			<u>\$771.44</u>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2023 through May 31, 2023***

VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	0.5	\$550.00
Cherrone, Louis	Director	\$775	0.5	\$387.50
Cascante, Sam	Senior Associate	\$675	0.5	\$337.50
Wirtz, Paul	Associate	\$625	0.5	\$312.50
Fitts, Michael	Analyst	\$425	2.8	\$1,190.00
Westner, Jack	Analyst	\$425	2.4	\$1,020.00
			<hr/> 7.2 <hr/>	<hr/> \$3,797.50 <hr/>
	<i>Average Billing Rate</i>			<hr/> \$527.43 <hr/>

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cascante, Sam	5/1/2023	2.9	Update April debtor balance sheets by coin to assess risk of changes in coin prices on liabilities.
Cascante, Sam	5/1/2023	2.9	Prepare digital asset pricing sensitivities on available assets, specifically around BTC and ETH.
Cascante, Sam	5/1/2023	0.6	Call with Moelis and M. Leto (A&M) to discuss business plan updates and recovery analysis.
Kinealy, Paul	5/1/2023	0.4	Research contract and loan agreements questions and instruct team re: same.
Leto, Michael	5/1/2023	0.8	Business Plan meeting - Genesis and Moelis
Leto, Michael	5/1/2023	0.6	Call with Moelis and S. Cascante (A&M) to discuss business plan updates and recovery analysis.
Leto, Michael	5/1/2023	0.4	Review of vendor contracts to be included in potential sale to third parties
Smith, Ryan	5/1/2023	2.4	Update recovery model for March derivative book.
Smith, Ryan	5/1/2023	0.4	Call with P. Wirtz (A&M) to discuss progress on vendor contract review.
Smith, Ryan	5/1/2023	2.3	Update recovery model for March intercompany matrix.
Smith, Ryan	5/1/2023	2.8	Update recovery model for March loan book.
Smith, Ryan	5/1/2023	2.9	Update recovery model for March coin inventory and pricing.
Wirtz, Paul	5/1/2023	0.4	Call with R. Smith (A&M) to discuss progress on vendor contract review.
Wirtz, Paul	5/1/2023	1.8	Draft summary third party vendor spend file in order to build forecast
Wirtz, Paul	5/1/2023	1.9	Analyze vendor contracts in order to determine next steps on financial forecast
Cascante, Sam	5/2/2023	2.9	Prepare updated potential liability recovery analysis for low and high cases.
Kinealy, Paul	5/2/2023	0.4	Analyze vendor and contract data for company forecasting.
Smith, Ryan	5/2/2023	2.0	Reconcile Company's daily coin inventory report to March Balance Sheet for recovery model.
Smith, Ryan	5/2/2023	2.6	Incorporate vendor cost allocation methodology into recovery model.
Smith, Ryan	5/2/2023	2.8	Extend vendor cash flow mechanics for the duration of recovery period into recovery model.
Smith, Ryan	5/2/2023	0.3	Call with P. Wirtz (A&M) to discuss progress on vendor contract review.
Smith, Ryan	5/2/2023	2.9	Leverage cash flow forecast model to incorporate vendor payment timing assumptions into recovery model.

Exhibit D

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BUSINESS PLAN

Professional	Date	Hours	Activity
Wirtz, Paul	5/2/2023	1.3	Update vendor contract summary based on company provided comments
Wirtz, Paul	5/2/2023	1.8	Incorporate company provided tiered vendors into budget forecast
Wirtz, Paul	5/2/2023	0.3	Call with R. Smith (A&M) to discuss progress on vendor contract review.
Wirtz, Paul	5/2/2023	2.4	Analyze vendor spend provided by company to incorporate into forecast
Wirtz, Paul	5/2/2023	2.3	Prepare summary of frequently utilized vendors to incorporate into future budget
Cascante, Sam	5/3/2023	2.1	Review all payroll and vendor assumptions within recovery analysis and provide comments.
Cascante, Sam	5/3/2023	0.8	Call with R. Smith (A&M) to review progress on vendor mechanics that were implemented in recovery model from cash flow forecast.
Smith, Ryan	5/3/2023	0.9	Revise one-time costs in recovery model based on internal feedback.
Smith, Ryan	5/3/2023	1.6	Update recovery model for March data pertaining to interest receivable and other assets.
Smith, Ryan	5/3/2023	2.8	Build intercompany settlement and equity contribution mechanics into recovery model.
Smith, Ryan	5/3/2023	2.2	Adjust recovery model for latest headcount assumptions.
Smith, Ryan	5/3/2023	0.8	Call with S. Cascante (A&M) to review progress on vendor mechanics that were implemented in recovery model from cash flow forecast.
Smith, Ryan	5/3/2023	2.9	Incorporate waterfall mechanics by legal entity into recovery model.
Wirtz, Paul	5/3/2023	2.6	Prepare updated vendor contract summary using company tiered vendor methodology
Beard, Richard	5/4/2023	0.5	Call with R. Smith and J. Marshall (Both A&M) regarding hypothetical wind down scenario for GCL and discussion of options, timelines, costs and how to deal with i/co and insurance claim
Cascante, Sam	5/4/2023	1.6	Continue reviewing April monthly financial package for unsecured creditors.
Cherrone, Louis	5/4/2023	0.3	Call with R. Smith (A&M) to discuss progress on recovery model.
Leto, Michael	5/4/2023	0.5	Review vendor contract analysis prepared by Genesis related to the sales process
Marshall, Julia	5/4/2023	0.3	Follow up email with analysis post the call on the hypothetical wind down scenario for GCL
Marshall, Julia	5/4/2023	0.5	Call with R. Smith and R. Beard (Both A&M) regarding hypothetical wind down scenario for GCL and discussion of options, timelines, costs and how to deal with i/co and insurance claim
Smith, Ryan	5/4/2023	0.3	Call with L. Cherrone (A&M) to discuss progress on recovery model.

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BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	5/4/2023	0.3	Call with P. Wirtz (A&M) to discuss vendor contract assumptions.
Smith, Ryan	5/4/2023	0.5	Call with R. Beard and J. Marshall (A&M) regarding hypothetical wind down scenario for GCL and discussion of options, timelines, costs and how to deal with i/co and insurance claim
Smith, Ryan	5/4/2023	2.3	Revise waterfall mechanics in recovery model based on internal feedback.
Smith, Ryan	5/4/2023	2.5	Change presentation of monthly and weekly summary cash flow pages in recovery model.
Smith, Ryan	5/4/2023	1.0	Incorporate professional fee allocation methodology to recovery model.
Wirtz, Paul	5/4/2023	2.3	Incorporate company provided comments to updated third party contract tracker
Cherrone, Louis	5/5/2023	0.6	Analyze updated data and outstanding requests relating to realized and unrealized trading revenue.
Cherrone, Louis	5/5/2023	1.1	Review updated recovery model for recent changes and feedback received from A&M team.
Leto, Michael	5/5/2023	0.7	Various response to Cleary related to the Sales and Purchase Agreement; e-mail to F. Lamy (GGH) related to outstanding questions
Smith, Ryan	5/5/2023	1.6	Reconcile vendor population in cash flow forecast to Company's budget file and year to date spend activity.
Smith, Ryan	5/5/2023	1.4	Adjust headcount allocation assumptions in recovery model.
Smith, Ryan	5/5/2023	2.1	Adjust vendor cash flowing timing assumptions in recovery model.
Wirtz, Paul	5/5/2023	2.1	Analyze breakage fees for third party contracts in order to incorporate figures for budget
Leto, Michael	5/6/2023	0.5	Review and respond to questions from Cleary related to SPA and specifically related to outstanding contracts
Cherrone, Louis	5/7/2023	0.6	Review questions and updated assumptions regarding recovery model cost assumptions.
Cascante, Sam	5/8/2023	2.9	Perform in depth analysis to reconcile full debtor side recovery model to unsecured creditors recovery model.
Cherrone, Louis	5/8/2023	0.3	Meeting with J. Sciametta (A&M) and M. Leto (A&M) to discuss recovery model workplan and next steps.
Fitts, Michael	5/8/2023	2.5	Gathered and prepared materials, including Feb and March coin reports and loanbook information to provide to Moelis for sales process diligence
Leto, Michael	5/8/2023	0.3	Meeting with L. Cherrone (GGH) and J. Sciametta (A&M) to discuss recovery model workplan and next steps
Leto, Michael	5/8/2023	0.3	Review Moelis analysis on various recovery scenarios
Leto, Michael	5/8/2023	0.3	Correspondence with F. Lamy (Genesis) related to Sales and Purchase Agreements
Leto, Michael	5/8/2023	0.3	Review information requests from Cleary related to SPA and top contracts

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Professional	Date	Hours	Activity
Leto, Michael	5/8/2023	0.9	Meeting with Cleary on Sales Purchase Agreement and next steps
Sciametta, Joe	5/8/2023	0.3	Meeting with L. Cherrone (GGH) and M. Leto (A&M) to discuss recovery model workplan and next steps
Smith, Ryan	5/8/2023	2.7	Prepare summary schedules detailing headcount assumptions to be reviewed on internal call.
Smith, Ryan	5/8/2023	2.8	Prepare summary schedules detailing vendor assumptions to be reviewed on internal call.
Smith, Ryan	5/8/2023	2.9	Prepare bridge from Moelis recovery assumptions to A&M recovery analysis.
Smith, Ryan	5/8/2023	2.7	Build DCG recovery assumptions into recovery model.
Cascante, Sam	5/9/2023	1.8	Prepare revised pricing sensitivity analysis within GGC recovery analysis.
Cascante, Sam	5/9/2023	0.6	Call with R. Smith, L. Cherrone, J. Sciametta, M. Leto and M. Fitts (all A&M) to review the current draft of the recovery model.
Cascante, Sam	5/9/2023	1.6	Continue preparing debtor recovery analysis for GAP including recoverability of specific assets.
Cherrone, Louis	5/9/2023	0.6	Call with R. Smith, M. Fitts, J. Sciametta, M. Leto and S. Cascante (all A&M) to review the current draft of the recovery model.
Fitts, Michael	5/9/2023	0.6	Call with R. Smith, L. Cherrone, J. Sciametta, M. Leto and S. Cascante (all A&M) to review the current draft of the recovery model
Leto, Michael	5/9/2023	0.6	Call with R. Smith, L. Cherrone, J. Sciametta, M. Fitts and S. Cascante (all A&M) to review the current draft of the recovery model
Leto, Michael	5/9/2023	0.6	Meeting with B. Barnwell (Moelis) related to recovery analysis and set-offs
Leto, Michael	5/9/2023	0.9	Review draft materials prepared by Moelis related to recovery analysis of assets and liabilities of GGC; compare to balance sheet; address additional questions
Sciametta, Joe	5/9/2023	0.6	Call with R. Smith, L. Cherrone, M. Fitts, M. Leto and S. Cascante (all A&M) to review the current draft of the recovery model
Sciametta, Joe	5/9/2023	0.5	Review current working recovery model and open items
Smith, Ryan	5/9/2023	2.8	Prepare annual summary of recovery costs by legal entity.
Smith, Ryan	5/9/2023	0.6	Call with M. Fitts, L. Cherrone, J. Sciametta, M. Leto and S. Cascante (all A&M) to review the current draft of the recovery model
Smith, Ryan	5/9/2023	2.3	Revise summary schedule detailing employee assumptions to be provided to Company.
Smith, Ryan	5/9/2023	1.6	Prepare summary schedule of insurance policies for the recovery model.
Smith, Ryan	5/9/2023	1.6	Review informational materials related to Genesis Custody Limited's vendors and headcount and incorporate into recovery model accordingly
Smith, Ryan	5/9/2023	1.9	Revise summary schedule detailing vendor assumptions to be provided to Company.

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Professional	Date	Hours	Activity
Cascante, Sam	5/10/2023	2.9	Prepare numerous financial summaries related to sale process diligence including cash and coin report, intercompany summaries and loan book summaries.
Cherrone, Louis	5/10/2023	3.1	Prepare initial draft of the recovery analysis outputs for circulation to internal A&M team prior to sending to management.
Leto, Michael	5/10/2023	0.4	Provide comments to Moelis on draft recovery analysis
Leto, Michael	5/10/2023	0.4	Review analysis and project plan for recovery analysis for Non-Debtors
Leto, Michael	5/10/2023	0.3	Recovery Analysis - review assumptions underlying asset recoveries
Sciametta, Joe	5/10/2023	1.2	Review presentation of illustrative assets and liabilities presentation and provide quality control
Smith, Ryan	5/10/2023	1.7	Prepare listing of diligence items related the recovery model and related employees to diligence items.
Smith, Ryan	5/10/2023	1.3	Incorporate contingency disbursement mechanics to recovery model.
Smith, Ryan	5/10/2023	1.8	Revise annual summary of recovery costs by legal entity based on internal feedback.
Smith, Ryan	5/10/2023	2.9	Prepare listing of assumptions included in recovery model to be presented to the Company.
Smith, Ryan	5/10/2023	2.9	Prepare strawman of recovery model presentation to be provided to the Company, advisors, and other parties.
Cascante, Sam	5/11/2023	2.2	Review sales process virtual data room for accuracy.
Cherrone, Louis	5/11/2023	2.1	Finalize and circulate to GGH finance team draft version of recovery analysis discussion materials.
Leto, Michael	5/11/2023	0.5	Review Recovery Model, provide additional comments to Moelis
Sciametta, Joe	5/11/2023	0.8	Reconcile potential recovery model to 3/31 balance sheet and provide comments
Smith, Ryan	5/11/2023	1.8	Revise recovery model assumptions for IT & Software vendors.
Smith, Ryan	5/11/2023	2.4	Prepare executive summary to be included in recovery model presentation.
Smith, Ryan	5/11/2023	2.9	Prepare package breaking out vendor, headcount, and general recovery assumptions to be presented to the Company
Smith, Ryan	5/11/2023	2.7	Revise recovery package to be presented to the Company based on internal feedback.
Wirtz, Paul	5/11/2023	1.9	Analyze vendor disbursements in order to properly allocate to legal entity
Cherrone, Louis	5/12/2023	1.7	Prepare detailed review of latest draft of the recovery analysis discussion materials.
Leto, Michael	5/12/2023	0.3	Review documents to upload to the VDR for support of the sales process

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Leto, Michael	5/12/2023	0.5	Review revised asset and liability materials presented by Moelis
Leto, Michael	5/12/2023	0.6	Review vendor analysis related to the sales process, including termination costs, allocation of contracts by legal entity
Leto, Michael	5/12/2023	0.6	Call with J. Sciametta (A&M), Moelis and Cleary to discuss assets and liabilities and potential sensitivities to mediation discussions
Leto, Michael	5/12/2023	0.5	Review vendor analysis for sales process with F. Lamy (Genesis)
Leto, Michael	5/12/2023	0.3	Various e-mail correspondence related to employment costs for business plan
Leto, Michael	5/12/2023	0.5	Review initial LOI provided by potential buyer and impact on operations across various legal entities
Sciametta, Joe	5/12/2023	0.6	Review tax receivables as it relates to inclusion in recovery estimates
Sciametta, Joe	5/12/2023	0.6	Call with M. Leto (A&M), Moelis and Cleary to discuss assets and liabilities and potential sensitivities to mediation discussions
Sciametta, Joe	5/12/2023	1.1	Review draft presentation to management and the special committee and provide comments
Smith, Ryan	5/12/2023	2.9	Prepare legal entity recovery assumption page for each legal entity to be included in recovery presentation.
Smith, Ryan	5/12/2023	2.8	Prepare pages related to vendor and headcount assumptions to be included in recovery model presentation.
Smith, Ryan	5/12/2023	1.8	Prepare schedule summarizing historical vendor costs and allocations to be sent to the Company.
Smith, Ryan	5/12/2023	1.4	Revise professional fee assumptions and payment timing based on internal feedback.
Wirtz, Paul	5/12/2023	1.0	Prepare updated third party vendor summary incorporating company comments
Cascante, Sam	5/15/2023	0.5	Call with M. Leto (A&M), J. Sciametta (A&M), Moelis and Cleary to discuss sales process and update.
Cherrone, Louis	5/15/2023	2.7	Perform quality check on latest changes to recovery model.
Cherrone, Louis	5/15/2023	1.9	Review and provide comments on the updated workstream tracker summarizing timeline.
Cherrone, Louis	5/15/2023	2.1	Review and provide comments to slides summarizing asset recovery assumptions to be included in recovery model presentation.
Leto, Michael	5/15/2023	0.5	Call with J. Sciametta (A&M), S. Cascante (A&M), Moelis and Cleary to discuss sales process and update
Sciametta, Joe	5/15/2023	0.6	Review LOIs received
Sciametta, Joe	5/15/2023	0.5	Call with M. Leto (A&M), S. Cascante (A&M), Moelis and Cleary to discuss sales process and update
Sciametta, Joe	5/15/2023	0.3	Correspond with Cleary on employee related cost and items

Exhibit D

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BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	5/15/2023	2.7	Create workstream tracker summarizing timeline for completion of recovery analysis.
Smith, Ryan	5/15/2023	1.7	Update recovery model for April derivatives book.
Smith, Ryan	5/15/2023	2.9	Prepare slides summarizing asset recovery assumptions to be included in recovery model presentation.
Smith, Ryan	5/15/2023	2.1	Update recovery model for April digital assets by legal entity.
Cherrone, Louis	5/16/2023	1.8	Revise listing of relevant GGH team members and prepare to hold meetings regarding recovery model and associated assumptions.
Cherrone, Louis	5/16/2023	2.6	Provide review and comments of revise function mapping payroll assumptions included in the recovery model.
Cherrone, Louis	5/16/2023	1.7	Assist with preparation of updated workstream tracking document summarizing timeline for completion of recovery analysis.
Cherrone, Louis	5/16/2023	0.9	Meeting with M. Leto (A&M), J. Sciametta (A&M), R. Smith (A&M), A. Chan (GGH) and A. Pintaure (GGH) to discuss draft cost assumptions and assumptions for the recovery model.
Cherrone, Louis	5/16/2023	2.3	Perform detailed review of updates to recovery model for April intercompany matrix and April loan book.
Cherrone, Louis	5/16/2023	1.1	Analyze motion filed relating to insurance policy renewals and implications for recovery analysis.
Leto, Michael	5/16/2023	0.9	Meeting with J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH) and A. Pintaure (GGH) to discuss draft cost assumptions and assumptions for the recovery model
Leto, Michael	5/16/2023	0.3	Review agenda and project plan related to business plan; provide comments to R. Smith (A&M)
Leto, Michael	5/16/2023	0.7	Call with D. Islim (GGH), S. O'Neal (CGSH), J. Sciametta (A&M) and Moelis to review balance sheet and related analysis
Sciametta, Joe	5/16/2023	0.9	Meeting with M. Leto (A&M), L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH) and A. Pintaure (GGH) to discuss draft cost assumptions and assumptions for the recovery model
Sciametta, Joe	5/16/2023	0.7	Call with D. Islim (GGH), S. O'Neal (CGSH), M. Leto (A&M) and Moelis to review balance sheet and related analysis
Smith, Ryan	5/16/2023	1.3	Revise department mapping included in headcount data for recovery model.
Smith, Ryan	5/16/2023	0.7	Revise listing of employees to speak with at Company regarding recovery model and accompanying assumptions.
Smith, Ryan	5/16/2023	2.8	Incorporate modeling mechanics to be able to toggle in between two different company cost allocation methodologies.
Smith, Ryan	5/16/2023	0.6	Update workstream tracker summarizing timeline for completion of recovery analysis based on internal feedback.
Smith, Ryan	5/16/2023	2.3	Update recovery model for April loan book.
Smith, Ryan	5/16/2023	1.2	Update recovery model for April intercompany matrix

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Professional	Date	Hours	Activity
Smith, Ryan	5/16/2023	0.9	Meeting with M. Leto (A&M), L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH) and A. Pintaure (GGH) to discuss draft cost assumptions and assumptions for the recovery model
Cherrone, Louis	5/17/2023	2.3	Prepare updated draft of the recovery model summary outputs for circulation to and review by GGH finance team.
Cherrone, Louis	5/17/2023	1.1	Prepare detailed review and comments regarding agendas for management meetings relating to the recovery analysis.
Cherrone, Louis	5/17/2023	0.4	Coordinate with GGH finance team to arrange kick-off call regarding recovery analysis.
Leto, Michael	5/17/2023	0.3	Discussion with A. Chan (GGH) on employee related costs for the business plan
Leto, Michael	5/17/2023	0.4	Review agenda materials for business plan; draft e-mail to D. Islim on next steps
Smith, Ryan	5/17/2023	1.8	Prepare agendas for calls regarding the recovery model to be scheduled with Company employees.
Smith, Ryan	5/17/2023	2.1	Prepare Top 20 vendors summary to be shared with Genesis FP&A employee.
Smith, Ryan	5/17/2023	2.9	Update recovery model to reflect new Effective Date timing assumption.
Smith, Ryan	5/17/2023	2.9	Prepare summary schedule detailing legal entity recovery assumptions to be presented to Company employees.
Smith, Ryan	5/17/2023	0.7	Incorporate feedback to legal entity recovery schedule.
Cherrone, Louis	5/18/2023	1.4	Compare and revise notes regarding meetings held to cover vendor and payroll assumptions in the recovery model.
Cherrone, Louis	5/18/2023	0.3	Call with management team, J. Sciametta (A&M), M. Leto (A&M) and R. Smith (A&M) to discuss open items on recovery analysis and next steps.
Leto, Michael	5/18/2023	0.3	Call with management team, J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) to discuss open items on recovery analysis and next steps.
Leto, Michael	5/18/2023	0.6	Review presentation to B. Bulthuis (Genesis) related to IT / Hosting costs in the business plan; top vendors and timelines
Sciametta, Joe	5/18/2023	0.3	Call with management team, L. Cherrone (A&M), M. Leto (A&M) and R. Smith (A&M) to discuss open items on recovery analysis and next steps
Smith, Ryan	5/18/2023	0.3	Call with management team, L. Cherrone (A&M), M. Leto (A&M) and J. Sciametta (A&M) to discuss open items on recovery analysis and next steps
Smith, Ryan	5/18/2023	1.1	Update agendas for recovery calls based on internal feedback.
Smith, Ryan	5/18/2023	2.3	Prepare Top 20 IT & Software vendors summary to be presented to Chief Technology Officer.
Smith, Ryan	5/18/2023	2.6	Prepare notes for Company describing how to navigate headcount and vendor data and modeling mechanics included in recovery model.

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Cascante, Sam	5/19/2023	1.7	Continue preparing March and April financial support files for Moelis sale process round 2.
Cascante, Sam	5/19/2023	1.9	Update Aril recovery model with revised assets available for distribution and potential liability pool.
Cherrone, Louis	5/19/2023	0.6	Call with R. Smith (A&M) to discuss takeaways from IT & Software and Hosting Fees call..
Cherrone, Louis	5/19/2023	0.5	Call with R. Smith (A&M), B. Bulthuis (GGH), A. Pintaure (GGH), and D. Horowitz (GGH) to discuss Hosting Fees and IT & Software vendor assumptions to include in recovery model..
Leto, Michael	5/19/2023	0.3	Review and respond to Moelis e-mail related open items related to recovery analysis
Smith, Ryan	5/19/2023	1.1	Prepare emails and materials to be sent to various Company employees to schedule recovery conversations.
Smith, Ryan	5/19/2023	0.7	Change monthly formatting of cash flow forecast included in recovery model.
Smith, Ryan	5/19/2023	0.6	Call with L. Cherrone (A&M) to discuss takeaways from IT & Software and Hosting Fees call.
Smith, Ryan	5/19/2023	0.5	Call with L. Cherrone (A&M), B. Bulthuis (GGH), A. Pintaure (GGH), and D. Horowitz (GGH) to discuss Hosting Fees and IT & Software vendor assumptions to include in recovery model.
Sciametta, Joe	5/20/2023	0.6	Review schedule of claims by as of different valuation dates as related to the impact on the recovery model
Cascante, Sam	5/22/2023	2.6	Continue preparing April financial analysis on digital assets and loan book for round 2 of sales process virtual data room.
Cascante, Sam	5/22/2023	2.8	Finish updating 4/30 recovery model and loan book update for Moelis to adjust for gross vs net counterparty treatment on loans and borrows.
Cherrone, Louis	5/22/2023	0.2	Coordinate agendas and follow-up call with GGH team regarding trading assumptions for the recovery analysis.
Cherrone, Louis	5/22/2023	1.1	Call with R. Smith (A&M) to review recovery analysis materials to be sent to the Company.
Cherrone, Louis	5/22/2023	0.6	Coordinate agendas and follow-up call with GGH team regarding insurance assumptions for the recovery analysis.
Cherrone, Louis	5/22/2023	0.8	Coordinate agendas and follow-up call with GGH team regarding payroll assumptions for the recovery analysis.
Leto, Michael	5/22/2023	0.3	Review additional analysis related to set-offs of liability against collateral and timing
Smith, Ryan	5/22/2023	1.1	Call with L. Cherrone (A&M) to review recovery analysis materials to be sent to the Company.
Smith, Ryan	5/22/2023	2.9	Draft commentary describing the role of Top 20 vendors in recovery analysis.
Smith, Ryan	5/22/2023	1.8	Revise IT & Software vendor assumptions based on feedback received from the Company.
Smith, Ryan	5/22/2023	0.9	Create schedule to track progress made on hosting recovery analysis conversations with the Company.

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Smith, Ryan	5/22/2023	0.7	Check in call with A&M team on case and workplan updates.
Cascante, Sam	5/23/2023	0.7	Continue preparing supplemental financial analysis for round 2 of sale process diligence.
Cherrone, Louis	5/23/2023	0.8	Assist with preparation of detailed notes and follow up questions to the due diligence call regarding insurance workstreams.
Cherrone, Louis	5/23/2023	0.4	Call with M. Patterson (GGH), R. Smith (A&M) and J. Sciametta (A&M) to discuss regulatory items and costs related to budget.
Cherrone, Louis	5/23/2023	0.9	Call with R. Smith (A&M) to discuss legal entity timing assumptions.
Cherrone, Louis	5/23/2023	0.7	Prepare updated professional fee detail schedule in support of recovery analysis.
Leto, Michael	5/23/2023	0.3	Response to R. Smith (A&M) related to regulatory meeting with M. Patterson (Genesis)
Sciametta, Joe	5/23/2023	0.4	Call with M. Patterson (GGH), R. Smith (A&M) and L. Cherrone (A&M) to discuss regulatory items and costs related to budget
Smith, Ryan	5/23/2023	2.9	Update vendor assumptions included in financial projections based on legal entity timing guidance provided by the Company
Smith, Ryan	5/23/2023	1.1	Call with Moelis team to review the recovery model and related next steps
Smith, Ryan	5/23/2023	0.9	Call with L. Cherrone (A&M) to discuss legal entity timing assumptions.
Smith, Ryan	5/23/2023	2.7	Update headcount assumptions included in financial projections based on legal entity timing guidance provided by the Company.
Cherrone, Louis	5/24/2023	0.5	Compile detailed notes regarding updates to certain insurance matters and circulate to A&M team.
Cherrone, Louis	5/24/2023	0.6	Draft detailed correspondence to Cleary team regarding updated professional fee detail schedule and insurance diligence follow-ups relating to the recovery analysis.
Cherrone, Louis	5/24/2023	0.7	Call with J. Sciametta (A&M) to discuss recovery analysis progress update and related diligence workstreams.
Cherrone, Louis	5/24/2023	1.5	Prepare updated draft of the professional fee detail schedule to support the recovery analysis.
Leto, Michael	5/24/2023	0.3	Various e-mail correspondence with Cleary related to recent terminations and communications
Leto, Michael	5/24/2023	0.3	Review GCL business plan; related insurance claim, tax matters and other related items
Leto, Michael	5/24/2023	0.3	Review listing of tax receivables on the books of the Genesis entities for the recovery projections
Leto, Michael	5/24/2023	0.8	Review and comment on initial draft of Recovery Projections
Leto, Michael	5/24/2023	0.6	Review the detailed balance sheet of GGT; draft summary analysis to Moelis related to bids and impact to term sheets
Sciametta, Joe	5/24/2023	0.7	Review indications of value received as it relates to potential asset values for recovery model and projections

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Sciametta, Joe	5/24/2023	0.7	Call with L. Cherrone (A&M) to discuss recovery analysis progress update and related diligence workstreams
Smith, Ryan	5/24/2023	2.9	Prepare schedule to be sent to advisors estimating professional fee spend for financial projections.
Smith, Ryan	5/24/2023	2.2	Incorporate internal feedback to professional fee schedule to be sent to advisors.
Cascante, Sam	5/25/2023	1.7	Create summary of key assumptions used for the contemplated distribution model.
Cherrone, Louis	5/25/2023	1.1	Call with R. Smith (A&M) to discuss methodology to be used to estimate professional fee spend.
Cherrone, Louis	5/25/2023	1.5	Call with M. Leto (A&M), R. Smith (A&M), and Cleary Team to discuss professional fee estimates to be included in recovery analysis.
Cherrone, Louis	5/25/2023	1.3	Prepare updated draft of professional fee estimates and follow-up questions to circulate to Cleary team.
Cherrone, Louis	5/25/2023	0.8	Working session with R. Smith (A&M) to estimate case-to-date spend by professional for purposes of financial projections exhibit.
Cherrone, Louis	5/25/2023	0.6	Analyze initial draft of claims report for impact on recovery analysis.
Fitts, Michael	5/25/2023	1.9	Compiling of all outstanding invoices to assist the Company in the organizing of vendor tracking
Leto, Michael	5/25/2023	1.5	Call with R. Smith (A&M), L. Cherrone (A&M), and Cleary Team to discuss professional fee estimates to be included in recovery analysis.
Smith, Ryan	5/25/2023	1.5	Call with M. Leto (A&M), L. Cherrone (A&M), and Cleary Team to discuss professional fee estimates to be included in disclosure statement.
Smith, Ryan	5/25/2023	1.1	Call with L. Cherrone (A&M) to discuss methodology to be used to estimate professional fee spend.
Smith, Ryan	5/25/2023	0.8	Working session with L. Cherrone (A&M) to estimate case-to-date spend by professional for purposes of financial projections exhibit.
Smith, Ryan	5/25/2023	2.2	Revise professional fee spend schedule based on comments from counsel.
Cascante, Sam	5/26/2023	1.9	Continue providing sale process diligence support in form of financial analysis.
Cherrone, Louis	5/26/2023	0.7	Call with M. Leto and R. Smith (All A&M) to discuss professional fee forecast for the recovery analysis..
Cherrone, Louis	5/26/2023	1.4	Assist with preparation of updated professional fee estimates by matter to support overall recovery cost estimates.
Cherrone, Louis	5/26/2023	1.2	Provide comments and review further updates to revised draft of professional fee estimates schedule.
Cherrone, Louis	5/26/2023	1.1	Review and provide additional comments on professional fee estimates prior to circulating to A&M team.
Cherrone, Louis	5/26/2023	0.7	Call with M. Leto and R. Smith (Both A&M) to discuss professional fee forecast for the recovery analysis.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	5/26/2023	1.1	Call with R. Smith (A&M) to discuss revisions to professional fee schedule based on internal and advisor feedback..
Leto, Michael	5/26/2023	0.5	Discussion with B. Barnwell (Moelis) related to Recovery projections
Leto, Michael	5/26/2023	0.3	Review and comment on estimated professional fee costs through emergence and part of recovery estimates
Smith, Ryan	5/26/2023	2.3	Revise professional fee spend schedule based on comments from Moelis team.
Smith, Ryan	5/26/2023	1.1	Call with L. Cherrone (A&M) to discuss revisions to professional fee schedule based on internal and advisor feedback.
Smith, Ryan	5/26/2023	0.7	Call with M. Leto and L. Cherrone (All A&M) to discuss professional fee forecast for the recovery analysis.
Cherrone, Louis	5/27/2023	0.5	Prepare comments and proposed changes to list of professional fee estimates by workstream.
Cherrone, Louis	5/27/2023	0.3	Review list of professional fee estimates by workstream.
Leto, Michael	5/27/2023	1.5	Review comments to the Plan; further edits; draft e-mail to Cleary with comments
Smith, Ryan	5/27/2023	0.9	Consolidate notes from call related to recovery assumptions and associated professional fee spend for internal purposes.
Cascante, Sam	5/30/2023	2.8	Adjust loan book to be as of 11:11 pm ET petition prices and prepare comparison to 7pm ET prices.
Cherrone, Louis	5/30/2023	0.9	Prepare update for internal A&M working group a status summary of outstanding items and next steps pertaining to the recovery analysis.
Cherrone, Louis	5/30/2023	1.8	Analyze updated cost assumption data received from GGH finance team and assist with incorporating into the recovery model.
Cherrone, Louis	5/30/2023	1.9	Prepare updated professional fee comparison schedule to support the recovery analysis and correspondence with A&M team regarding the same.
Leto, Michael	5/30/2023	0.7	Review and prepare summary of latest headcount analysis related to the business plan
Leto, Michael	5/30/2023	0.5	Discussion with J. Soto (Moelis) on the business plan, sales process and outstanding diligence requests
Leto, Michael	5/30/2023	0.3	Review month over month financial performance of Non-Debtors related to Business Plan and Sales Process
Smith, Ryan	5/30/2023	2.9	Update recovery model for latest employee population.
Smith, Ryan	5/30/2023	1.2	Update ordinary course professional fee operating disbursements based on restructuring professional fee forecast.
Smith, Ryan	5/30/2023	1.3	Revise professional fee spend schedule based on internal feedback.
Smith, Ryan	5/30/2023	1.7	Write commentary describing professional workstreams being contemplated in recovery model.
Smith, Ryan	5/30/2023	1.8	Analyze Company's latest headcount file for number of full time employees, annual cost, and department changes.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	5/30/2023	2.4	Prepare variance analysis summarizing changes to headcount cost in recovery model based on latest employee population.
Cascante, Sam	5/31/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), L. Cherrone (A&M), R. Smith (A&M) and J. Sciametta (A&M) to discuss recovery model assumptions and related costs.
Cherrone, Louis	5/31/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), J. Sciametta (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs .
Cherrone, Louis	5/31/2023	1.3	Review and provide comments regarding recovery analysis status update presentation for GGH management.
Cherrone, Louis	5/31/2023	0.8	Finalize draft of professional fee estimates and circulate to working group prior to conference call to discuss the same.
Cherrone, Louis	5/31/2023	1.1	Prepare detailed responses regarding internal questions on the professional fee estimates incorporated in the recovery analysis.
Cherrone, Louis	5/31/2023	0.4	Incorporate updated information received regarding certain cost assumptions into the recovery analysis.
Leto, Michael	5/31/2023	0.8	Review recovery model update presentation for D. Islim Meeting
Leto, Michael	5/31/2023	0.7	Call with Moelis, Cleary, J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs
Sciametta, Joe	5/31/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), L. Cherrone (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs
Sciametta, Joe	5/31/2023	0.6	Review update recovery model progress and send comments in advance of management update
Sciametta, Joe	5/31/2023	0.6	Review schedule of assets recoveries and assumed costs to recover, send comments
Smith, Ryan	5/31/2023	1.6	Allocate professional fees to each debtor legal entity for financial projections exhibit.
Smith, Ryan	5/31/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), L. Cherrone (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs .
Subtotal		355.2	

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	5/10/2023	0.3	Research noticing issue from Kroll and adviser re: same.
Kinealy, Paul	5/25/2023	0.3	Research inquiries re: certain parties in interest.
Subtotal		0.6	

CASH AND COIN

Professional	Date	Hours	Activity
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Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	5/1/2023	2.7	Finalize revised allocation methodology for 5/1/23 debtor cash flow update.
Fitts, Michael	5/1/2023	0.8	Correspondence with the Company on reconciliation between the coin report for end of March and BS line investments in digital currency
Leto, Michael	5/1/2023	0.3	Respond to Cleary on outstanding questions related to GAP severance
Leto, Michael	5/1/2023	0.5	Discussion with A. Chan (Genesis) on cash flow estimates and next steps
Leto, Michael	5/1/2023	0.5	Review revised 13 week cash flow forecast sent to Company
Leto, Michael	5/1/2023	0.9	Call with A. Pintaure (Genesis), R. McMahon (Genesis) to discuss revised allocation methodology
Fitts, Michael	5/2/2023	1.4	Created a summary schedule of GGCI coin report and BS line items to send to the Company to understand how to reconcile
Leto, Michael	5/2/2023	0.3	Review certain vendor contracts for terms and conditions; amounts and start dates
Sciametta, Joe	5/2/2023	0.3	Correspondence regarding retention applications and scheduled payments, review compensation order to confirm process
Cascante, Sam	5/3/2023	2.1	Prepare debtor and non-debtor bank reconciliation of book to bank collections and disbursements.
Cascante, Sam	5/3/2023	1.9	Begin preparing debtor and non-debtor cash variance reporting for prior week ending 4/28.
Cascante, Sam	5/3/2023	0.6	Review debtor coin variance report for prior week ending 4/28 including price versus quantity changes.
Fitts, Michael	5/3/2023	2.8	Created a week over week liquidity variance report for the period of 4/21-4/28
Leto, Michael	5/3/2023	0.4	Review cash and coin report as of 4/28/23
Sciametta, Joe	5/4/2023	0.2	Call and correspond with T. Conheeney (GGH) to discuss cash balances and accounts
Sciametta, Joe	5/4/2023	0.2	Call with S. O'Neal (CGSH) to discuss cash balances and accounts
Cascante, Sam	5/5/2023	1.4	Finalize debtor cash and coin variance reporting for the prior week ending 4/28.
Cascante, Sam	5/5/2023	1.1	Prepare professional fee accrual summary for Genesis accounting team.
Sciametta, Joe	5/5/2023	0.6	Review cash and UST holdings, maturities and assess schedule
Cascante, Sam	5/8/2023	1.7	Create detailed treasury bill roll forward summary by entity based on forecasted cash flow.
Cascante, Sam	5/8/2023	1.8	Prepare detailed summary of professional fee estimates versus actuals and expected payments over next 8 weeks.
Kinealy, Paul	5/8/2023	1.2	Prepare summary of GAP severance obligations and follow up with Cleary and Genesis HR teams re: same.

***Genesis Global Holdco, LLC, et al.,
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May 1, 2023 through May 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Leto, Michael	5/8/2023	0.2	Review professional fee estimates through estimated emergence date
Cascante, Sam	5/9/2023	2.9	Begin preparing debtor and non debtor cash flow variance reporting for prior week ending 5/5.
Fitts, Michael	5/9/2023	2.6	Created liquidity variance report between 4.28.23-5.05.23 for all entities
Kinealy, Paul	5/9/2023	0.3	Follow up with Genesis HR re: GAP remaining severance data.
Leto, Michael	5/9/2023	0.5	Meeting with A. Chan (GGH) on cash management, treasury, bank accounts
Sciametta, Joe	5/9/2023	0.6	Review schedule of professional payments for the week and correspond with related professionals
Sciametta, Joe	5/9/2023	0.3	Review cash collateral order regarding digital asset purchases and sales
Cascante, Sam	5/10/2023	2.6	Finish debtor and non-debtor cash and coin variance reporting for prior week ending 5/5 including detailed commentary on variances to budget.
Fitts, Michael	5/10/2023	2.9	Creation of a cash+coin report as of 5.05.23
Fitts, Michael	5/10/2023	1.6	Additional changes to the Feb and March coin reports and loanbook information to provide to Moelis for sales process diligence based on comments received
Cascante, Sam	5/11/2023	1.6	Payment processing AP for the week with breakout of professional fee payments.
Fitts, Michael	5/11/2023	2.1	Updated the vendor tracker for new invoices received and created new schedules to summarize outstanding invoices
Cascante, Sam	5/12/2023	1.9	Update professional fee application tracker and prepare summary of upcoming payment by professional.
Leto, Michael	5/12/2023	0.3	Review daily liquidity report produced by the Company; comparison to A&M analysis
Cascante, Sam	5/15/2023	2.6	Review and provide comments for the coin variance reporting for prior week ending 5/12 by entity.
Cascante, Sam	5/15/2023	2.9	Begin preparing debtor and non-debtor cash variance reporting for prior week ending 5/12.
Cascante, Sam	5/16/2023	2.1	Continue preparing coin movement report for all entities for prior week ending 5/12.
Cascante, Sam	5/16/2023	2.9	Continue preparing debtor receipts and disbursements budget to actual variance report for prior week ending 5/12.
Cascante, Sam	5/16/2023	1.4	Prepare professional fee payment request summary for week ending 5/19.
Cascante, Sam	5/16/2023	1.2	Update professional fee application tracker with actual payments in prior week ending 5/12 as well as expected upcoming payments.
Fitts, Michael	5/16/2023	2.9	Created a week over week liquidity variance report for the period of 5/06-5/13
Sciametta, Joe	5/16/2023	0.2	Call with A. Chan (GGH) to discuss banking transactions and other open items

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	5/17/2023	2.2	Finalize debtor cash and coin variance report with detail on budget to actual differences.
Cascante, Sam	5/17/2023	1.1	Prepare additional professional fee payment requests and create summary of actuals versus accrual estimates for Genesis accounting team.
Cascante, Sam	5/17/2023	1.8	Prepare summary of debtor accounting payable payment requests for the week ending 5/19 by vendor.
Cascante, Sam	5/17/2023	1.9	Update professional fee tracker and professional fee forecasted for updated professional fee application dates and estimates.
Sciametta, Joe	5/17/2023	0.8	Correspond regarding banking relationships to support cash settlement and transactions
Sciametta, Joe	5/17/2023	0.3	Review weekly cash and coin report and variances to date
Cascante, Sam	5/18/2023	1.5	Revise detailed professional fee tracker with updated estimates and amounts based on new applications and estimates from professionals.
Cascante, Sam	5/18/2023	2.8	Updated cash flow forecast for revised payroll allocation scenarios and sensitize impact on net cash flow for non-debtor and debtor entities.
Cascante, Sam	5/18/2023	2.9	Prepare revised non-compensation allocation scenarios and sensitize impact on cash flow for non-debtor and debtor entities.
Sciametta, Joe	5/19/2023	0.3	Call with A. Chan (GGH) regarding cash accounts and balances
Leto, Michael	5/20/2023	0.5	Respond to e-mails from Caroline M (Genesis) related to GAP employees, severance and wages
Fitts, Michael	5/22/2023	2.9	Creation of a cash+coin report as of 4.30 and cash+coin report presentation to submit alongside the MOR
Cascante, Sam	5/23/2023	2.6	Prepare debtor cash and coin variance report with commentary on budget to actual differences.
Cascante, Sam	5/23/2023	1.8	Prepare debtor bank reconciliation for actual collections and disbursements in the prior week ending Bank actuals for prior week 5/19.
Fitts, Michael	5/23/2023	0.8	Began the creation of a comprehensive coin breakout for all entities as of 4.30 for use in the recovery model
Leto, Michael	5/23/2023	0.5	Meeting with A. Chan (GGH) on 13 week cash flow and assumptions
Cascante, Sam	5/24/2023	1.1	Review vendor accounts payable payment request detail for the week ending 5/26.
Cascante, Sam	5/24/2023	2.3	Create detailed summary of professional fee requests and breakdown of applications submitted for payment to be processed in week ending 5/24.
Cascante, Sam	5/24/2023	2.4	Continue preparing debtor cash and coin report with commentary on variances for prior week ending 5/19.
Cherrone, Louis	5/24/2023	0.5	Call with R. Smith (A&M) to discuss draft of professional fee schedule.
Fitts, Michael	5/24/2023	2.6	Finalization of a comprehensive coin breakout for all entities as of 4.30 for use in the recovery model

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	5/24/2023	2.8	Created a week over week liquidity variance report for the period of 4/12-4/19
Smith, Ryan	5/24/2023	0.5	Call with L. Cherrone (A&M) to discuss draft of professional fee schedule.
Cascante, Sam	5/25/2023	0.9	Finalize vendor accounts payable approvals for week ending 5/26.
Cascante, Sam	5/25/2023	1.1	Finalize review of debtor cash and coin variance reporting for week ending 5/26.
Sciametta, Joe	5/25/2023	0.3	Review cash and coin positions for each entity
Cascante, Sam	5/26/2023	1.2	Prepare summary of consolidated payments since filing with pre versus post mapping.
Cascante, Sam	5/30/2023	1.6	Update all professional fee budgets for 6/1 budget refresh.
Cascante, Sam	5/30/2023	2.9	Prepare draft of thirteen week cash flow update for 6/1 with summary of new forecast changes compared to previous budget update.
Fitts, Michael	5/30/2023	1.3	Created a comprehensive summary of all assets locked in Gemini
Fitts, Michael	5/30/2023	0.6	Changes to the 4.30 cash+coin report to submit alongside the MOR re: formatting and cash locked at Gemini
Leto, Michael	5/30/2023	0.3	Review monthly cash and coin report to be filed publicly
Cascante, Sam	5/31/2023	2.3	Prepare revised version of 6/1 cash flow forecast based on revised allocation methodology and funding assumptions.
Cascante, Sam	5/31/2023	2.2	Prepare cash and coin debtor/non-debtor variance report for week ending 5/26 with commentary on variances.
Cascante, Sam	5/31/2023	2.9	Prepare intercompany settlement bridge from filing date through May the reconciles with general ledger detail.
Fitts, Michael	5/31/2023	2.8	Created a week over week liquidity variance report for the period of 5/19-5/26
Subtotal		117.6	

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	5/1/2023	0.4	Research client inquiries and advise Genesis team re: same.
Kinealy, Paul	5/1/2023	0.3	Analyze updated claims register from Kroll.
Kinealy, Paul	5/1/2023	0.7	Research disbursement inquiries from Cleary team and follow up with Cleary team re: same.
Leto, Michael	5/1/2023	0.3	Review responses from A. Tsang (Genesis) related to responses to the Committee Advisors regarding current status of negotiations with third party claimant
Leto, Michael	5/1/2023	0.4	Multiple correspondence with B. Bulthuis (Genesis) related to outstanding claims

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	5/2/2023	0.3	Research additional client inquiries and advise Cleary re: same.
Leto, Michael	5/2/2023	1.2	Multiple conversations with B. Bulthuis (Genesis) related to settlements of third party loans at GGCI; review underlying documents, pricing and collateral values
Leto, Michael	5/3/2023	0.3	Draft e-mail to E. Hengel (BRG) related to settlement terms with third party claimant
Leto, Michael	5/3/2023	0.6	Prepare summary of claims for A. Pretto (Genesis) and B. Bulthuis (Genesis) related to a certain counterparty
Leto, Michael	5/3/2023	0.3	Draft e-mail to C. McLaughlin (Genesis) related to third party loan settlements at GGCI
Westner, Jack	5/3/2023	2.3	Create claim reconciliation workbooks to determine variance between filed and scheduled claim amounts
Westner, Jack	5/3/2023	0.8	Call with P. Wirtz (A&M) to discuss completing claim reconciliation workbooks for scheduled claims population
Westner, Jack	5/3/2023	2.1	Analyze scheduled claims data to use for claims variance analysis
Westner, Jack	5/3/2023	1.6	Summarize variance data from filed claim analysis
Wirtz, Paul	5/3/2023	0.8	Call with J. Westner (A&M) to discuss completing claim reconciliation workbooks for scheduled claims population
Wirtz, Paul	5/3/2023	1.6	Prepare claim reconciliation workbooks for large asserted dollar value creditors
Wirtz, Paul	5/3/2023	2.4	Update claims reconciliation summary based on latest register
Kinealy, Paul	5/4/2023	0.7	Analyze updated claims summary and instruct team re: edits to same.
Westner, Jack	5/4/2023	2.1	Update claim reconciliation workbooks to include variance analysis for amounts in coin values
Wirtz, Paul	5/4/2023	2.1	Update master claim summary to incorporate superseded schedule records
Wirtz, Paul	5/4/2023	1.8	Update master claim summary to incorporate future claims to be expunged
Kinealy, Paul	5/5/2023	0.3	Research claim inquiry and advise Genesis team re: same.
Kinealy, Paul	5/5/2023	0.2	Review and revise claims summary for Cleary team.
Leto, Michael	5/5/2023	0.3	Draft various e-mails to Genesis and Cleary related to claims mitigation
Wirtz, Paul	5/5/2023	2.1	Draft claims summary report in order to incorporate newly filed claims
Wirtz, Paul	5/5/2023	2.6	Analyze timely filed claims in order to determine next steps in reconciliation process
Leto, Michael	5/6/2023	0.3	Review and respond to e-mails from Genesis related to creditor claims

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Leto, Michael	5/7/2023	0.3	Review and analyze Balance Sheet of a specific creditor
Kinealy, Paul	5/8/2023	0.6	Research claims processing issues and instruct team re: handling of same.
Leto, Michael	5/8/2023	1.0	Meeting with K. Laesser (Genesis) and A. Tsang (Genesis) related to certain creditor claims; prepare for meeting by reviewing Balance Sheet and other documents
Kinealy, Paul	5/9/2023	0.4	Research additional client claim inquiries and advise Genesis team re: same.
Kinealy, Paul	5/9/2023	0.8	Research claims processing and reconciliation issues and instruct team re: handling of same.
Kinealy, Paul	5/9/2023	0.3	Research insurance inquiry and advise Genesis re: same.
Leto, Michael	5/9/2023	0.3	Draft e-mail to B. Hammer (Cleary) related to open set-off questions, pricing and timing
Leto, Michael	5/9/2023	0.3	Provide Moelis an analysis related to certain claims with set-off rights and collateral amounts; various correspondence with Moelis relating to topic
Leto, Michael	5/9/2023	1.1	Review Moonalpha Affidavit; balance sheets by entity, claims and analysis of recoveries
Leto, Michael	5/9/2023	0.4	Various e-mail correspondence with Genesis legal team and external counsel related to Moonalpha claims
Pogorzelski, Jon	5/9/2023	1.2	Analyze schedule F loan book liabilities to match to filed claims for reconciliation of superseded claims
Kinealy, Paul	5/10/2023	0.7	Analyze current claims database and instruct team re: schedule matching process.
Leto, Michael	5/10/2023	0.4	Analysis of Moonalpha and Babel balance sheets in analyzing Babel's court process
Kinealy, Paul	5/11/2023	0.8	Analyze updated claims to schedule matching and instruct team re: same.
Leto, Michael	5/11/2023	1.1	Review Babel / Moonalpha Affidavit in relation to GGC claims into Babel / Moonalpha and counterclaims into GGC
Pogorzelski, Jon	5/11/2023	1.2	Prepare analysis of newly filed claims to identify differences with claims agent register to ensure accurate capturing of claims information
Pogorzelski, Jon	5/11/2023	1.4	Analyze newly filed claims to identify claims that are connected to Gemini creditors for future omnibus objections
Westner, Jack	5/11/2023	1.6	Load updated claims register to filing software and reconcile claim differences
Kinealy, Paul	5/12/2023	0.3	Review and revise claims summary for Cleary team.
Kinealy, Paul	5/12/2023	0.4	Call with P. Wirtz and J. Westner (all A&M) discussing preparation of claim summary report for updated claims register
Kinealy, Paul	5/12/2023	2.7	Research claims processing issues and analyze supporting documents for claims team.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Leto, Michael	5/12/2023	0.3	Review documentation and analysis related to the ARK claim
Leto, Michael	5/12/2023	0.6	Review and respond to various e-mail correspondence related to Moonalpha claims
Westner, Jack	5/12/2023	2.1	Analyze claims to determine claims that are not filed with the appropriate debtor
Westner, Jack	5/12/2023	2.3	Create claim summary analysis based on claim totals for filed and scheduled claims
Westner, Jack	5/12/2023	1.8	Match recently filed claims with previously scheduled claims
Westner, Jack	5/12/2023	0.4	Call with P. Kinealy and P. Wirtz (Both A&M) discussing preparation of claim summary report for updated claims register
Wirtz, Paul	5/12/2023	0.4	Call with P. Kinealy and J. Westner (All A&M) discussing preparation of claim summary report for updated claims register
Bixler, Holden	5/13/2023	0.7	Correspond with A&M team re: claims status.
Kinealy, Paul	5/15/2023	1.2	Analyze updated claims report and research priority status on various claims.
Kinealy, Paul	5/15/2023	0.4	Analyze updated claims register from Kroll team.
Leto, Michael	5/15/2023	0.4	Review and edit draft response to creditor's counsel related to Non-Disclosure Agreement
Leto, Michael	5/15/2023	0.5	Call with Genesis Mgmt. and Cleary to review potential claims into GGC at request from Cleary
Pogorzelski, Jon	5/15/2023	0.3	Analyze new claims to determine substantive duplicates for future omnibus objections
Pogorzelski, Jon	5/15/2023	0.3	Call with J. Westner (A&M) discussing claim triage for updated filed claims
Walker, David	5/15/2023	0.3	Circulate preliminary summary of intercompany claims to A&M team for awareness
Westner, Jack	5/15/2023	0.3	Call with J. Pogorzelski (A&M) discussing claim triage for updated filed claims
Wirtz, Paul	5/15/2023	2.2	Prepare claims report detailing priority status per company request
Bixler, Holden	5/16/2023	0.4	Review claims summary report.
Bixler, Holden	5/16/2023	0.5	Confer with A&M team re: claims status and claims reporting review
Kinealy, Paul	5/16/2023	0.4	Call with P. Wirtz and H. Bixler (all A&M) discussing current claims summary report and reconciliation workplan.
Kinealy, Paul	5/16/2023	0.8	Analyze listing of claims flagged for various objections and instruct team re: updates to same.
Leto, Michael	5/16/2023	0.3	Review responses by creditor e-mail related to Non-Disclosure Agreement

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	5/16/2023	2.6	Analyze claims by confirming that each claim is filed with the appropriate debtor
Westner, Jack	5/16/2023	2.4	Reconcile differences between new filed claims from updated register and previously filed claims
Wirtz, Paul	5/16/2023	2.3	Analyze claims in order to supersede schedule records
Kinealy, Paul	5/17/2023	1.4	Research claims for additional objection rationales and advise team re: processing of same.
Kinealy, Paul	5/17/2023	0.3	Review and revise claims summary for team management.
Leto, Michael	5/17/2023	0.5	Review and edit A&M Claims overview presentation for claims reconciliation process
Leto, Michael	5/17/2023	0.9	Discuss with A. Chan (GGH) claims related items and accounting matters
Westner, Jack	5/17/2023	2.2	Match updated filed claims with scheduled claims based on claimant name and claim total
Westner, Jack	5/17/2023	1.9	Analyze claims by determining if there are any duplicates between the existing population of claims and new claims updated in the most recent claim register
Westner, Jack	5/17/2023	2.4	Analyze variance between filed claim total and associated scheduled amount from loan book
Westner, Jack	5/17/2023	2.6	Create claim reconciliation workbooks for recently filed claims to use for claim variance analysis
Wirtz, Paul	5/17/2023	1.8	Analyze claims in order to mark for duplicate objection
Kinealy, Paul	5/18/2023	1.1	Analyze claims reconciliation workbooks to ensure accuracy and completeness.
Leto, Michael	5/18/2023	0.7	Review term sheets, payment history related to ARK investments claim
Leto, Michael	5/18/2023	0.2	Call with P. Kinealy (A&M) related to claims process
Westner, Jack	5/18/2023	0.4	Call with P. Wirtz (A&M) to discuss updating claim reconciliation workbooks to reflect cryptocurrency variances between filed and scheduled claims
Westner, Jack	5/18/2023	2.6	Analyze claims to determine whether a claim asserts a USD amount in addition to a cryptocurrency amount
Wirtz, Paul	5/18/2023	1.4	Analyze claims in order to mark for amendment objection
Wirtz, Paul	5/18/2023	0.4	Call with J. Westner (A&M) to discuss updating claim reconciliation workbooks to reflect cryptocurrency variances between filed and scheduled claims
Kinealy, Paul	5/19/2023	1.1	Analyze claims register from Kroll in advance of bar date.
Kinealy, Paul	5/19/2023	0.9	Research claim inquiries from Genesis and Cleary teams and advise both re: same.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	5/19/2023	0.4	Call with claims processing team ahead of claims bar date to review status and workplan.
Leto, Michael	5/19/2023	0.4	Various e-mail correspondence with A. Pretto (Genesis) and Cleary related to GGT claims into GGC
Westner, Jack	5/19/2023	2.9	Update claim reconciliation workbooks to reflect more accurate way to display asserted USD variance between filed claims and scheduled claims
Wirtz, Paul	5/19/2023	2.2	Update claims objection summary in order to include recently filed claims
Leto, Michael	5/20/2023	0.5	Review analysis prepared by A&M on claims, specifically related set-offs and comparison between petition date and 4/30/23 on counterparty basis
Kinealy, Paul	5/22/2023	1.9	Review updated claims reporting and research support for various claims.
Kinealy, Paul	5/22/2023	0.8	Analyze updated bar date claims register from Kroll and follow up with Kroll re: same.
Kinealy, Paul	5/22/2023	0.7	Research inquiries from Cleary re: current claims pool and potential objections.
Kinealy, Paul	5/22/2023	0.4	Research issues related to claims and solicitation and follow up with Cleary and Kroll re same.
Kinealy, Paul	5/22/2023	0.4	Analyze updated data for potential schedule amendment.
Leto, Michael	5/22/2023	0.3	Review latest letter correspondence with Babel/Moonalpha
Leto, Michael	5/22/2023	0.3	Review underlying documents related to settlement agreements with non-Debtors;
Leto, Michael	5/22/2023	0.5	Call with A. Sullivan (Genesis) and Cleary related to Ark Investments Claims
Leto, Michael	5/22/2023	0.4	Review GGC set-off analysis; provide comments to S. Cascante (A&M)
Westner, Jack	5/22/2023	1.9	Update claim population by reconciling new claim register with master claim analysis
Westner, Jack	5/22/2023	2.6	Match new filed claims to scheduled claims by matching claimant name and claim amount
Westner, Jack	5/22/2023	1.8	Create claim reconciliation workbooks for each new filed claim to use for variance analysis
Westner, Jack	5/22/2023	1.8	Create claim summary by analyzing totals and details for each claim class
Wirtz, Paul	5/22/2023	1.1	Analyze claim population in order to perform pro rata coin calculations
Kinealy, Paul	5/23/2023	2.9	Review updated claims reporting and research support for various claims.
Kinealy, Paul	5/23/2023	1.4	Analyze final claims register from Kroll for all timely filed claims and instruct team re: processing of same.
Leto, Michael	5/23/2023	0.3	Respond to questions from BRG related to Babel / Moonalpha claims

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Leto, Michael	5/23/2023	0.3	Review latest Balance Sheet analysis on Moonalpha / Babel
Westner, Jack	5/23/2023	1.8	Update claim population by including new filed claims in claim analysis
Westner, Jack	5/23/2023	1.9	Analyze claims by confirming that all claims are filed with the appropriate debtor according to schedules
Westner, Jack	5/23/2023	2.7	Create claim summary that reflects totals of top claims in each class of priorities
Westner, Jack	5/23/2023	2.3	Analyze claims by matching new filed claims with scheduled claims based on claimant name and assertion total
Wirtz, Paul	5/23/2023	1.2	Draft claim objection summary in order to share with company
Cherrone, Louis	5/24/2023	0.6	Prepare requests for claims management team regarding additional details of certain filed claims.
Kinealy, Paul	5/24/2023	0.8	Research top filed claims by class by debtor and advise A&M and Cleary teams re: same.
Kinealy, Paul	5/24/2023	1.2	Analyze updated claims reconciliation workbooks for accuracy and instruct claims team re: same.
Kinealy, Paul	5/24/2023	1.8	Research supporting documentation for certain top filed claims and follow up with Cleary re: same.
Leto, Michael	5/24/2023	0.5	Review initial draft of top claims filed post bar date; e-mail questions to P. Kinealy (A&M)
Sciametta, Joe	5/24/2023	0.3	Review information of initial claims filed for top 10 claims by category
Westner, Jack	5/24/2023	2.4	Analyze claims to determine variance in assertion total between filed claims and respective scheduled claims
Westner, Jack	5/24/2023	1.7	Reconcile differences in claimant name and claim total between previously filed claims and filed claims in updated register
Westner, Jack	5/24/2023	1.8	Make edits to claim summary to account for updates in claim amendment and duplicate analysis
Westner, Jack	5/24/2023	2.7	Create claim summary that provides detailed insight on totals of open claims and claims that are to be objected to
Westner, Jack	5/24/2023	2.3	Evaluate new filed claims to match with scheduled claims with same claimant and assertion total
Wirtz, Paul	5/24/2023	2.4	Prepare draft claims report in order to share with the company
Wirtz, Paul	5/24/2023	2.3	Draft claim reconciliation workbooks on newly filed claims for company review
Wirtz, Paul	5/24/2023	2.6	Analyze newly filed claims in order to further reconcile
Bixler, Holden	5/25/2023	0.7	Review initial claims report circulated by P. Kinealy (A&M).
Bixler, Holden	5/25/2023	0.8	Review draft Plan and Disclosure Statement re: claims.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	5/25/2023	0.7	Research claims reporting inquiries from Cleary and advise re: same.
Kinealy, Paul	5/25/2023	0.8	Analyze updated claims summary and initial reconciliation flags and advise team re: updates to same.
Leto, Michael	5/25/2023	0.7	Various e-mail correspondence with BRG related to Babel/Moonalpha; provide summary of the situation and current state
Leto, Michael	5/25/2023	1.2	Review initial claims summary provided by A&M; perform analysis against the loan book; e-mail questions to P. Kinealy on filed claims
Leto, Michael	5/25/2023	0.3	Discussion with C. Maletta (GGH) related to Singapore employees and severance
Sciametta, Joe	5/25/2023	0.4	Review select POCs and send comments to claims team
Westner, Jack	5/25/2023	2.4	Update claim summary to accurately reflect totals of open filed claims and superseded scheduled claims
Westner, Jack	5/25/2023	1.8	Analyze filed claim population to determine variance between asserted USD amounts and scheduled USD amounts for each claimant
Wirtz, Paul	5/25/2023	2.3	Prepare initial claims report to be shared with the unsecured creditor's committee
Kinealy, Paul	5/26/2023	2.3	Research coin and other related claims support and instruct Kroll re updates to processing issues.
Kinealy, Paul	5/26/2023	0.6	Analyze updated claims register from Kroll.
Leto, Michael	5/26/2023	0.3	Provide situational overview of Moonalpha and Babel to L. Cherrone and D. Walker (both A&M); send the Balance Sheets and Affidavit
Pogorzelski, Jon	5/26/2023	1.7	Identify newly filed amended claims for future omnibus objections
Pogorzelski, Jon	5/26/2023	1.4	Analyze loan book liabilities to identify superseded scheduled claims
Pogorzelski, Jon	5/26/2023	1.4	Analyze coin amounts asserted to capture proforma amount claimed for high-level claim reporting analysis
Pogorzelski, Jon	5/26/2023	0.4	Working session with P. Wirtz, J. Pogorzelski (All A&M) re: claims reporting
Pogorzelski, Jon	5/26/2023	1.8	Analyze newly filed claims from updated register to identify variances between scheduled liabilities
Wirtz, Paul	5/26/2023	1.8	Prepare claims reconciliation workbooks based on newly filed claims asserting in-kind coin denominations
Wirtz, Paul	5/26/2023	1.9	Prepare claims reconciliation workbooks based on newly filed claims asserting US dollars
Wirtz, Paul	5/26/2023	0.4	Working session with J. Pogorzelski (A&M) re: claims reporting
Pogorzelski, Jon	5/27/2023	1.4	Analyze claims related to Gemini accounts to identify for claims reporting
Pogorzelski, Jon	5/27/2023	1.2	Analyze claims related to loan book accounts to identify variances to scheduled liabilities

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	5/28/2023	0.7	Research certain high-variance claims and follow up with Cleary re same.
Pogorzelski, Jon	5/28/2023	1.7	Prepare analysis of newly filed claims to reconcile differences in claim amounts
Pogorzelski, Jon	5/28/2023	1.9	Analyze claims related to loan book liabilities to capture key information for future reconciliation
Kinealy, Paul	5/29/2023	0.6	Analyze updated reporting and reconciliation flags and advise team re: updates to same.
Kinealy, Paul	5/29/2023	0.7	Analyze updated claims reconciliation workbooks for accuracy and instruct claims team re: same.
Kinealy, Paul	5/29/2023	0.2	Research inquiries from BRG re certain claims and advise BRG re same.
Kinealy, Paul	5/29/2023	2.2	Research coin and other related claims support and instruct claims team re processing issues.
Leto, Michael	5/29/2023	0.9	Review BRG's claims reconciliation analysis related to filed claims; compare to Genesis records
Pogorzelski, Jon	5/29/2023	1.6	Analyze updated claims report to reconcile variances between schedules
Pogorzelski, Jon	5/29/2023	1.7	Analyze updates to claim register to ensure data is properly captured from proof of claim forms for future reconciliation
Pogorzelski, Jon	5/29/2023	1.9	Analyze newly filed claims to determine asserted claim amount per the proof of claim form
Pogorzelski, Jon	5/29/2023	2.2	Analyze newly filed proof of claim forms to capture key information related to Gemini creditor liabilities
Pogorzelski, Jon	5/29/2023	1.3	Analyze ad-hoc class action claim to determine amounts related to loan book liabilities for superseded claims reconciliation
Walker, David	5/29/2023	2.9	Conduct preliminary review of filed claims vs. scheduled claims
Walker, David	5/29/2023	1.7	Continue review of claims in an attempt to isolate gross claim population
Cascante, Sam	5/30/2023	1.8	Perform detailed claims analysis review based on filed fee applications and reconciliation to scheduled claims.
Kinealy, Paul	5/30/2023	0.4	Analyze updated claims register from Kroll.
Kinealy, Paul	5/30/2023	0.3	Analyze updated reporting and reconciliation flags and advise team re: updates to same.
Kinealy, Paul	5/30/2023	2.7	Research certain high-variance claims and related support and instruct team re: processing of same.
Kinealy, Paul	5/30/2023	0.6	Call with J. Westner (both A&M) discussing updates to claim reconciliation analysis
Kinealy, Paul	5/30/2023	0.7	Analyze claims reconciliation workbooks to ensure accuracy and completeness.
Leto, Michael	5/30/2023	0.7	Review 3AC preference claims filed against the Estate

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Leto, Michael	5/30/2023	0.5	Provide summary analysis to Cleary related to locked cash and coins at the Gemini Exchange
Pogorzelski, Jon	5/30/2023	2.1	Analyze claims related to loan book liabilities to determine variances with scheduled liabilities
Pogorzelski, Jon	5/30/2023	1.8	Analyze claims related to Gemini liabilities to capture key information related to future omnibus objections
Pogorzelski, Jon	5/30/2023	1.6	Prepare analysis of updated claims register to highlight open filed claims for reconciliation
Westner, Jack	5/30/2023	0.6	Call with P. Kinealy (A&M) discussing updates to claim reconciliation analysis
Westner, Jack	5/30/2023	2.7	Update master claim analysis by including liquidated cryptocurrency amounts to create more accurate claim summary
Kinealy, Paul	5/31/2023	0.4	Analyze claims reconciliation data from claims team to ensure accuracy and completeness.
Kinealy, Paul	5/31/2023	1.2	Analyze current claims reporting and reconciliation flags and prepare presentation materials for Cleary and BRG teams.
Kinealy, Paul	5/31/2023	1.3	Research additional coin reporting metrics and instruct team re pro-forma calculations for updated reporting.
Kinealy, Paul	5/31/2023	2.2	Analyze updated reporting, pro-forma calculations and updated reconciliation flags for accuracy.
Kinealy, Paul	5/31/2023	0.5	Call with BRG and claims team to review current claims register, reconciliation status and high variance claims.
Leto, Michael	5/31/2023	1.5	Review summary filed claims estimates by class; compare to current schedule claims; provide comments to P. Kinealy (A&M)
Pogorzelski, Jon	5/31/2023	1.7	Identify claims that match to schedules for future superseded claims reconciliation
Pogorzelski, Jon	5/31/2023	1.7	Analyze claims related customers with outstanding loan balances to reconcile variances to loan book liabilities
Pogorzelski, Jon	5/31/2023	1.4	Prepare analysis of filed claims related to loan book liabilities for claims reporting
Pogorzelski, Jon	5/31/2023	1.6	Analyze claim reports to show open filed, scheduled, and potential expunged claims
Pogorzelski, Jon	5/31/2023	1.1	Analyze newly filed claims to ensure liquidation statuses are properly captured for claims reporting
Walker, David	5/31/2023	2.2	Create a high level summary of claims based in advance of discussions with A&M team
Walker, David	5/31/2023	2.8	Continue to review claims population and claim detail in support plan and disclosure workstreams
Subtotal		239.7	

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Fitts, Michael	5/1/2023	2.6	Created a March financials support presentation with explanations on significant MoM movements

***Genesis Global Holdco, LLC, et al.,
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May 1, 2023 through May 31, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Walker, David	5/1/2023	1.3	Review April financials with preliminary view of commentary and questions on month-over-month activity
Walker, David	5/1/2023	2.5	Update financial presentation with April financials
Cascante, Sam	5/2/2023	1.8	Continue updating debtor coin balance sheets based on revised intercompany coin data available.
Cherrone, Louis	5/2/2023	1.7	Assist with preparation of March financial review package.
Fitts, Michael	5/2/2023	2.0	Created summary schedules for all transfers made to major counterparties since June 2022 based on a request by Cleary
Leto, Michael	5/2/2023	1.4	Review and analyze underlying loan transactions since June 2022 through November 2016 for both loans and borrows; prepare schedule for Cleary
Walker, David	5/2/2023	0.8	Revise commentary on the month-over-month activity based on feedback received
Walker, David	5/2/2023	0.7	Review coin balance sheet and update in support of monthly financial overview
Walker, David	5/2/2023	0.9	Review counterparty transfer analysis in support of due diligence requests
Cherrone, Louis	5/3/2023	1.2	Prepare detailed review and comments regarding latest draft of March financial review package.
Cherrone, Louis	5/3/2023	3.1	Prepare detailed data file summarizing lending activity since June 2022 in response to information request from counsel.
Cherrone, Louis	5/3/2023	1.1	Perform detailed review of March financial review package prior to circulating to A&M team.
Cherrone, Louis	5/3/2023	0.8	Call with M. Leto (A&M) to review loan activity (borrows, loans, repayments) since June 2022.
Fitts, Michael	5/3/2023	1.6	Created a tracker of default transactions in the transfer analysis since June file to exclude them from the overall report before providing to Cleary
Fitts, Michael	5/3/2023	1.7	Added in a summary schedule to the transfer analysis since June 2022 to separate out loans initiated before and after June 2022 based on a request by Cleary
Fitts, Michael	5/3/2023	1.8	Changes to the transfer analysis since June file to separate out OT and FT loans and borrows and identify counterparties the Company still has a relationship with
Kinealy, Paul	5/3/2023	0.8	Research additional disbursement inquiries and diligence requests for Cleary team.
Leto, Michael	5/3/2023	0.8	Call with L Cherrone (A&M) to review loan activity (borrows, loans, repayments) since June 2022
Leto, Michael	5/3/2023	0.5	Review and comment on payment analysis and transfers made prior to petition date
Leto, Michael	5/3/2023	0.5	Prepare summary of payment analysis requested by Cleary
Leto, Michael	5/3/2023	0.6	Follow up e-mails and analysis to Cleary related to payment analysis prepared for mediation

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Leto, Michael	5/3/2023	0.7	Prepare summary, draft e-mail and send analysis to Cleary related to payments made prior to filing
Leto, Michael	5/3/2023	0.2	Respond to S. O'Neal (Cleary) related to questions related to outstanding loan payments made prior to November
Leto, Michael	5/3/2023	0.2	Review questions from Cleary related to historical accounting transactions
Walker, David	5/3/2023	2.3	Continue to revise financial presentation with April financials based on subsequent Company feedback and circulate revised version
Walker, David	5/3/2023	2.9	Prepare counterparty summary in support of Cleary request
Cascante, Sam	5/4/2023	2.5	Revise debtor coin balance sheet for GAP to include various operating scenarios around pricing and set-off.
Cherrone, Louis	5/4/2023	1.7	Review and provide comments regarding analysis of loan book data concerning fixed term borrows spanning a historical timeframe.
Cherrone, Louis	5/4/2023	0.7	Review responses received from GGH finance team regarding month-over-month variances in the month of March.
Cherrone, Louis	5/4/2023	1.4	Assist with preparation of a list of follow-up questions regarding March financial review and coordinate circulating to GGH finance team.
Fitts, Michael	5/4/2023	2.1	Updated the vendor tracker to incorporate new debtors invoices received
Fitts, Michael	5/4/2023	2.1	Created a summary of the 6.13 loanbook and the current loanbook to understand changes based on a request by Cleary
Walker, David	5/4/2023	2.8	Incorporate feedback from Company and A&M team on intercompany analysis in advance of discussions with Cleary Team
Cascante, Sam	5/5/2023	2.4	Create detailed analysis bridging GGCI and GGT cash and digital asset movement from 12/31/22 to 4/30/23.
Cherrone, Louis	5/5/2023	2.1	Prepare detailed review of March financial review discussion materials package.
Fitts, Michael	5/5/2023	1.8	Final formatting changes following comments received on the DCG transfer analysis prior to sending to Cleary
Fitts, Michael	5/5/2023	1.8	Adjusted the summary schedules as of the 6.13 and current loanbook comparison to isolate only quantity loanbook changes based on a request by Cleary
Fitts, Michael	5/5/2023	2.9	Cleaning up and final quality assurance check of the total 2021 and 2022 DCG transfer analysis prior to sending to Cleary
Leto, Michael	5/5/2023	0.4	Review A&M analysis and draft notes to Cleary related to payment transfer analysis
Walker, David	5/5/2023	0.6	Hold follow-up call with Genesis team related to next steps on counterparty summary and confirm presentation
Cherrone, Louis	5/6/2023	0.8	Review intercompany matrices and variances to prior month balances.
Cherrone, Louis	5/7/2023	0.4	Review March financial review reporting package.
Cherrone, Louis	5/8/2023	0.8	Provide detailed comments regarding latest version of March financial review package.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Cherrone, Louis	5/8/2023	1.5	Finalize and circulate initial draft of the March financial review package for review and comments from the A&M team.
Cherrone, Louis	5/8/2023	1.2	Prepare detailed list of follow-up questions and comments to the draft March financial review package.
Kinealy, Paul	5/8/2023	0.4	Call with Cleary team to review certain severance obligations.
Walker, David	5/8/2023	1.1	Conduct deep dive on consolidated financials in support of sales process
Walker, David	5/8/2023	2.1	Aggregate GAP intercompany data and prepare initial summary for internal review in support of discussions with BRG related to the counterparty summary previously prepared and reviewed
Walker, David	5/8/2023	2.4	Circulate revised commentary and financial package based on guidance and feedback received from Company accounting team
Cherrone, Louis	5/9/2023	0.7	Recirculate and review counterparty transfer summary analysis for open items prior to finalizing.
Cherrone, Louis	5/9/2023	1.8	Review and provide comments for incorporation into the latest version of the lending payment disbursements analysis.
Cherrone, Louis	5/9/2023	1.9	Finalize latest draft of March financial review package and circulate to A&M team.
Cherrone, Louis	5/9/2023	0.8	Review updated vendor matrix file for the month of April and provide comments.
Fitts, Michael	5/9/2023	1.1	Created a summary of the UCC and AHG transfer analysis and statements and schedules to confirm full reconciliation
Fitts, Michael	5/9/2023	2.9	Began an analysis of UCC and AHG transfer analysis 90 days from the petition date which ties to statements and schedules filed
Leto, Michael	5/9/2023	0.3	Review Payment Analysis for pre-petition payments; provide summary to Moelis
Leto, Michael	5/9/2023	0.3	Discussion with A. Sullivan (Genesis) related to historical transactions related to Three Arrows Capital
Walker, David	5/9/2023	2.1	Review monthly financial upload files and provided feedback on required changes
Walker, David	5/9/2023	1.8	Finalize draft of GAP counterparty summary and circulate to the Company for feedback
Cascante, Sam	5/10/2023	2.9	Create detailed consolidating balance sheet analysis on Babel/moonalpha to assess composition of liabilities.
Cherrone, Louis	5/10/2023	1.8	Incorporate revisions to the lending payment disbursements analysis based on comments received and recirculate to internal A&M team.
Cherrone, Louis	5/10/2023	1.6	Finalize latest version of the lending payment disbursements analysis for circulation to internal A&M team.
Fitts, Michael	5/10/2023	1.2	Analysis of Babel balance sheets and outstanding collateral information
Walker, David	5/10/2023	0.4	Correspond with M. Cinnamon (Cleary) regarding intercompany analysis and coordinate timing to walk through with a larger Cleary group
Walker, David	5/10/2023	2.5	Revise intercompany analysis based on feedback and direction from Cleary team in advance of discussions

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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Cascante, Sam	5/11/2023	2.3	Continue preparing Babel diligence on historical financials as well as review of affidavit.
Cherrone, Louis	5/11/2023	0.8	Review response from GGH finance team relating to tax due diligence request pertaining to collateral and hedging transactions.
Cherrone, Louis	5/11/2023	0.9	Review updated counterparty transfer summary analysis revised based on comments received.
Cherrone, Louis	5/11/2023	1.2	Assist with preparation of response to questions from counsel regarding certain counterparty accounting journal entries.
Fitts, Michael	5/11/2023	2.6	Created a reconciliation of debtor 2021 bank information and the GLs to confirm that all bank activity is being captured for the DCG transfer analysis
Fitts, Michael	5/11/2023	0.4	Correspondence with the Company's finance team re: reconciliation differences for the GGT and GGCI coin reports vs BS line items
Fitts, Michael	5/11/2023	1.4	Gathering of remaining cash related questions for the DCG 2021 transfer analysis
Fitts, Michael	5/11/2023	2.1	Added in non-loanbook 2021 cash DCG transactions into the overall DCG transfer analysis
Leto, Michael	5/11/2023	0.4	Review Cleary e-mail related to outstanding question on claims; review with A. Chan (GGH) accounting for June transactions
Sciametta, Joe	5/11/2023	0.6	Review analysis of transfers to creditors prior to filing and send comments
Walker, David	5/11/2023	1.0	Finalize monthly financial analysis and circulate to A&M team for review and reference
Cascante, Sam	5/12/2023	1.8	Update intercompany matrix by entity for April month end.
Cascante, Sam	5/12/2023	0.8	Review specific vendor contracts specific to data storage.
Cascante, Sam	5/12/2023	0.8	Prepare summary of FY21 and FY22 estimated tax receivable by entity.
Cascante, Sam	5/12/2023	2.2	Begin reviewing and summarizing 700+ page Babel affidavit for summary of recovery plan to creditors.
Cherrone, Louis	5/12/2023	0.7	Finalize draft discussion materials pertaining to March financial review prior to circulating to Moelis team.
Cherrone, Louis	5/12/2023	1.5	Prepare distribution version of the counterparty transfer summary, closing out remaining open items, and circulating to counsel for sign-off.
Cherrone, Louis	5/12/2023	0.3	Research and prepare response regarding composition of other assets on GGCI balance sheet.
Fitts, Michael	5/12/2023	1.3	Gathered and analyzed DCG tax receivable and payable information
Fitts, Michael	5/12/2023	1.4	Changes to the 2021 DCG transfer analysis following comments re: notes made on the changes made from the 2022 DCG analysis
Leto, Michael	5/12/2023	0.4	Review and comment on detailed March Financial analysis provided to Genesis and Moelis
Leto, Michael	5/12/2023	0.8	Review DCG and TAC lending summary at request from Cleary

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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Walker, David	5/12/2023	2.6	Revise intercompany journal previously provided to Cleary team to include additional data fields
Cascante, Sam	5/15/2023	1.9	Continue detailed review of Babel/Moonalpha affidavit for purposes of assessing recovery on Genesis claim.
Cherrone, Louis	5/15/2023	1.1	Finalize draft of the March financial review package for circulation to Moelis team.
Cherrone, Louis	5/15/2023	1.4	Prepare detailed review and comments regarding the latest draft of the April financial review package.
Fitts, Michael	5/15/2023	1.5	Changes to the TAC summary from GGC's perspective following comments related to the comparison between GGC and GAPs books
Leto, Michael	5/15/2023	0.3	Prepare e-mail to Cleary related to DCG and TAC payment analysis
Walker, David	5/15/2023	1.5	Update financial reporting package with preliminary version of April financials from the company and review month-over-month changes on Debtor entities
Fitts, Michael	5/16/2023	1.2	Answered questions from the Company on the 2021 DCG transfer analysis
Fitts, Michael	5/16/2023	0.8	Updates to the alt analysis for EY based on information received about a the selling of collateral for a third party counterparty
Walker, David	5/16/2023	2.8	Review and summarize changes version-over-version for A&M team to reference and general awareness
Walker, David	5/16/2023	1.3	Review and update April financial with reviews consolidating view provided by the Company
Walker, David	5/16/2023	0.6	Review transfer summary analysis
Cascante, Sam	5/17/2023	2.1	Continue reviewing Babel affidavit for detailed commentary on background of case and recoverability of potential Genesis claims.
Fitts, Michael	5/17/2023	2.5	Created a loanbook summary by coin for the loanbooks of April 2022, May 2022 and June 2022
Fitts, Michael	5/17/2023	0.6	Call with the Company finance team on questions related to the DCG transfer analysis
Leto, Michael	5/17/2023	0.4	Review Intercompany assignment agreements; DCG MLA assignment agreements related to outstanding tax questions
Walker, David	5/17/2023	2.8	Review and incorporate coin balance sheet into financial reporting file and revise commentary on month-over-month changes based on intercompany matrix support
Walker, David	5/17/2023	1.3	Update financials based on revised version provided by accounting team
Fitts, Michael	5/18/2023	1.6	Changes to the loanbook summary by coin re: new schedules to show imbalances between loans and borrows
Cascante, Sam	5/19/2023	1.1	Update April intercompany balance matrix by entity for updated to the companies financials.
Cascante, Sam	5/19/2023	2.3	Continue preparing a debtor coin distribution model for purposes of understanding coin imbalances and needs to rebalance portfolio.
Walker, David	5/19/2023	1.3	Review feedback on intercompany journal analysis from the Company and update accordingly

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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Cascante, Sam	5/20/2023	2.0	Prepare detailed loan book by counterparty summary for 1/19/23 vs 4/30/23.
Cascante, Sam	5/22/2023	2.2	Update loan book detailed summaries as of 4/30 for GAP.
Leto, Michael	5/22/2023	0.5	Review settlement agreement between third party counterparty and Non-Debtor; provide responses to Genesis legal counsel
Cascante, Sam	5/23/2023	1.1	Prepare updated Babel balance sheet consolidating month over month.
Cascante, Sam	5/23/2023	1.9	Create detailed summary of netted down interest and late fees by counterparty as of petition date and as of 4/30 moth end.
Cherrone, Louis	5/23/2023	1.1	Review latest draft of the April financial review package.
Fitts, Michael	5/23/2023	0.4	Drafted an email to the Company's finance teams on differences between the GGT and GGCI 4.30 coin report and BS line items
Cascante, Sam	5/24/2023	2.4	Create updated summary of pre versus post-petition intercompany balances by entity from 1/19/23 to 4/30/23.
Cascante, Sam	5/24/2023	1.8	Continue reviewing detailed monthly April financial reporting package for updated feedback from the Debtor accounting team.
Cherrone, Louis	5/24/2023	0.4	Prepare review and comments regarding outstanding questions on the April financial review discussion materials.
Fitts, Michael	5/24/2023	1.6	Changes to the DCGI BTC file re: refinancings, netting footnotes and the addition of a global notes section
Walker, David	5/24/2023	2.9	Revise tax analysis related to collateral
Leto, Michael	5/26/2023	1.3	Review and provide comments to tax analysis related to GGC and GAP collateral hedges
Walker, David	5/26/2023	2.8	Revise tax analysis to isolate counterparty impacts based on feedback from A&M team
Walker, David	5/29/2023	2.9	Review cash+coin report in advance of filing and along with other monthly upload items
Cherrone, Louis	5/30/2023	0.9	Review monthly month-over-month financial variance reporting package for April.
Fitts, Michael	5/30/2023	2.1	Comparison of 3AC's proof of claim with loan tape transactions
Fitts, Michael	5/30/2023	2.8	Summary of all transactions made to TAC 90 days prior to TAC's BK for use in preference analysis
Walker, David	5/30/2023	2.7	Finalize month-over-month financial summary and circulated to the A&M team and management for awareness
Walker, David	5/31/2023	0.3	Confirm understanding of a few items within the monthly financial upload to ensure accuracy of information
Subtotal		189.4	

INFORMATION REQUESTS

Professional	Date	Hours	Activity
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Professional	Date	Hours	Activity
Cherrone, Louis	5/1/2023	0.4	Call with D. Horowitz (GGH) to discuss upcoming due diligence deliverables and priorities.
Cherrone, Louis	5/1/2023	1.2	Coordinate the compilation of information responsive to certain tax-related due diligence requests.
Cherrone, Louis	5/1/2023	1.5	Prepare detailed correspondence for management regarding upcoming due diligence deliverables and priorities.
Cherrone, Louis	5/1/2023	1.3	Provide quality check of third party counterparty information summary prepared in response to due diligence request.
Cherrone, Louis	5/1/2023	1.4	Review sales process virtual data room tracker in preparation for call with GGH team.
Cherrone, Louis	5/1/2023	0.5	Compile information files for proposed company sign-off relating to weekly due diligence update correspondence.
Fitts, Michael	5/1/2023	2.4	Compiling of various documents and schedules to provide to EY for tax related information
Fitts, Michael	5/1/2023	1.6	Updates to the 2021 DCG transfer analysis for the UCC to adjust for new information related to netting transactions and clarity formatting changes
Kinealy, Paul	5/1/2023	0.5	Call with D. Walker (A&M) and Cleary team to review open UCC diligence items.
Leto, Michael	5/1/2023	0.6	Discuss with A. Sullivan (GGH) Committee questions related custodial of assets related to a certain claimant
Leto, Michael	5/1/2023	0.3	Review outstanding questions from Committee Advisors related to certain non-debtors
Leto, Michael	5/1/2023	0.4	Prepare schedule of 2022 board payments based on committee questions
Leto, Michael	5/1/2023	0.4	Review responses from Committee Advisors related to 2015 and MOR filings
Leto, Michael	5/1/2023	0.5	Prepare responses to Committee Advisors related to questions on settlements with Third Party Claimant
Walker, David	5/1/2023	0.5	Call with P. Kinealy (A&M) and Cleary team to review open UCC diligence items.
Walker, David	5/1/2023	1.5	Revised counterparty summary analysis based on feedback received
Walker, David	5/1/2023	1.7	Continue to update counterparty summary analysis in support of BRG due diligence requests
Wirtz, Paul	5/1/2023	2.6	Analyze and compile Master Loan Agreements in accordance with diligence requests
Cascante, Sam	5/2/2023	2.2	Prepare detailed diligence responses for UCC on historical GGC and GGCI back to back lending transactions.
Cascante, Sam	5/2/2023	1.8	Prepare summary of accrued interest and late fees by counterparty and digital asset type.
Cherrone, Louis	5/2/2023	1.8	Begin preparing loan book analysis dating back to June 2022 relating to due diligence request.
Cherrone, Louis	5/2/2023	1.2	Assist with preparation of summary data regarding board-related payments in response to due diligence request.

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Professional	Date	Hours	Activity
Cherrone, Louis	5/2/2023	2.1	Review and prepare response to due diligence requests relating to certain historical counterparty transfers.
Cherrone, Louis	5/2/2023	0.6	Prepare commentary and proposed changes based on review of latest due diligence tracking list.
Cherrone, Louis	5/2/2023	1.1	Compile and circulate to A&M team proposed responses to certain outstanding due diligence requests.
Cherrone, Louis	5/2/2023	1.1	Call with A&M and BRG Team to review outstanding diligence items.
Cherrone, Louis	5/2/2023	0.8	Prepare updated proposed due diligence responses concerning various due diligence questions.
Cherrone, Louis	5/2/2023	0.4	Research and coordinate responses to due diligence questions concerning certain coin-related assets.
Fitts, Michael	5/2/2023	1.4	Changes to the third party transfer analysis file after receiving clarity questions
Fitts, Michael	5/2/2023	0.3	Call with M. Leto (A&M) to review DCG Transfer Analysis
Fitts, Michael	5/2/2023	0.8	Created a summary of board payments made since filing to send to UCC's advisors
Fitts, Michael	5/2/2023	0.8	Gathering response items on loanbook activity for the UCC following outstanding diligence call
Fitts, Michael	5/2/2023	1.1	Call with A&M and BRG Team to review outstanding diligence items
Fitts, Michael	5/2/2023	1.2	Created a schedule of 2021 only DCG transactions to compare to overall 2022 and 2021 DCG transfer file
Kinealy, Paul	5/2/2023	0.6	Research Cleary requests for supporting documentation for upcoming mediation.
Leto, Michael	5/2/2023	0.3	Review questions from Ducera related to the MOR; forward to A&M for answering
Leto, Michael	5/2/2023	0.3	Review questions from Cleary related to Gemini contracts and transitions requested by Committee Advisors
Leto, Michael	5/2/2023	0.6	Review documents to be sent to mediator for review
Leto, Michael	5/2/2023	0.7	Review A&M responses to Committee Advisors related to SOFA 4 and DCG Transfers
Leto, Michael	5/2/2023	1.1	Call with A&M and BRG Team to review outstanding diligence items
Leto, Michael	5/2/2023	0.4	Review DCG transfer analysis prior to meeting with Committee Advisors
Leto, Michael	5/2/2023	0.3	E-mail correspondence with D. Kim (Genesis) related to information requests
Leto, Michael	5/2/2023	0.3	Call with M. Fitts (A&M) to review DCG Transfer Analysis
Leto, Michael	5/2/2023	0.3	Coordination call with J. Sciametta (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)

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Professional	Date	Hours	Activity
Sciametta, Joe	5/2/2023	0.3	Coordination call with M. Leto (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Walker, David	5/2/2023	2.4	Review monthly support material and circulate to the Company for final review sign-off on VDR upload
Walker, David	5/2/2023	1.1	Call with A&M and BRG Team to review outstanding diligence items
Walker, David	5/2/2023	0.6	Update diligence tracker based on latest status and circulate to working group for awareness
Cascante, Sam	5/3/2023	0.8	Review monthly financial support package on April financials for unsecured creditors.
Cherrone, Louis	5/3/2023	2.3	Research and prepare responses to time-sensitive committee requests regarding historical balance sheet analyses.
Fitts, Michael	5/3/2023	1.5	Filled in information from historical Balance Sheets for a UCC provided file to answer questions related to historical outstanding loans and borrows
Leto, Michael	5/3/2023	0.5	Update call with BRG related to various items
Leto, Michael	5/3/2023	0.4	Respond to H. Kim (Cleary) related to outstanding Committee Advisors information requests
Leto, Michael	5/3/2023	0.4	Update call with J. Sciametta (A&M), Cleary, Moelis and UCC advisors in advance of mediation
Leto, Michael	5/3/2023	0.5	Review loan activity schedule prepared by A&M; create schedule to summarize transactions for Cleary
Leto, Michael	5/3/2023	0.6	Review and edit prepared responses to Ducera related to MOR questions; review supporting documents to be uploaded to the VDR
Leto, Michael	5/3/2023	1.1	Prepare analysis for Cleary in preparation for mediation related to historical transactions (loans and borrows) prior to November
Leto, Michael	5/3/2023	0.3	Correspondence with C. McLaughlin (Genesis) related to historical payments made to certain counterparties requested by BRG
Sciametta, Joe	5/3/2023	0.4	Update call with M. Leto (A&M), Cleary, Moelis and UCC advisors in advance of mediation
Sciametta, Joe	5/3/2023	0.3	Review financial information requested by counsel in advance of mediation
Walker, David	5/3/2023	1.8	Prepare responses to BRG on due diligence items related to the MOR and Non-Debtor reporting
Cascante, Sam	5/4/2023	1.8	Prepare redacted GGC loan book summary for unsecured creditors.
Cascante, Sam	5/4/2023	0.6	Call with DCG and the A&M team to discuss March MOR.
Cherrone, Louis	5/4/2023	0.6	Call with DCG and the A&M team to discuss March MOR.
Cherrone, Louis	5/4/2023	0.5	Review latest version of vendor contracts analysis prepare for sales process virtual data room.
Fitts, Michael	5/4/2023	2.9	Created a cash+coin report as of 4/28 to provide to the UCC's advisors

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Professional	Date	Hours	Activity
Fitts, Michael	5/4/2023	0.8	Added in information about the Babel collateral sold/received to the collateral sold summary to provide to EY for tax information
Leto, Michael	5/4/2023	4.0	Attend Genesis Mediation Sessions
Leto, Michael	5/4/2023	1.2	Prepare responses to questions from S. O'Neal (Cleary) in preparation of mediation
Leto, Michael	5/4/2023	0.3	Coordinate meeting with Ducera and A&M related to open A&M questions
Sciametta, Joe	5/4/2023	2.1	Attend mediation session
Sciametta, Joe	5/4/2023	0.6	Review financial package of information in advance of mediation
Sciametta, Joe	5/4/2023	0.4	Meeting with Cleary and Moelis in preparation for mediation
Sciametta, Joe	5/4/2023	0.3	Call with Cleary, Moelis and creditor and DCG advisors in advance of mediation
Walker, David	5/4/2023	0.6	Call with DCG and A&M to discuss March MOR
Walker, David	5/4/2023	2.3	Review loan book transaction data set to pull together preliminary due diligence responses for in advance of reviewing with Genesis team
Walker, David	5/4/2023	0.9	Discuss intercompany counterparty summary with M. Cinnamon (Cleary)
Cascante, Sam	5/5/2023	1.6	Reconcile estimated GGC claims for various counterparties at request of unsecured creditors.
Cherrone, Louis	5/5/2023	0.8	Analyze updated collateral and hedges data provided by management in response to due diligence request.
Cherrone, Louis	5/5/2023	1.4	Validate data contained in historical counterparty activity summary prepared in response to due diligence request.
Cherrone, Louis	5/5/2023	1.5	Perform quality check on third party transfer summary prepared in response to due diligence request.
Cherrone, Louis	5/5/2023	1.2	Prepare detailed correspondence for Cleary team summarizing and seeking to provide responses to certain due diligence requests via virtual data room.
Fitts, Michael	5/5/2023	1.6	Gathering of loanbook materials to answer outstanding tax questions from EY
Leto, Michael	5/5/2023	0.4	Discussion with M. Lepow (GGH) related to wallet addresses and historical transactions based on questions from Committee Advisors
Leto, Michael	5/5/2023	5.0	Attend Genesis Mediation Sessions
Sciametta, Joe	5/5/2023	1.2	Review cash and coin reports and assess potential amounts of excess cash in support of mediation process
Sciametta, Joe	5/5/2023	4.0	Attend mediation sessions
Sciametta, Joe	5/5/2023	1.7	Participate in mediation

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Professional	Date	Hours	Activity
Walker, David	5/5/2023	0.7	Finalize open questions list on the latest financials and circulate to the Company for feedback
Walker, David	5/5/2023	1.1	Review collateral data provided by company in support of UCC due diligence requests to incorporate in counterparty summary
Walker, David	5/5/2023	1.9	Compile remaining open items from UCC advisors related to the MOR and non-debtor financial reporting
Walker, David	5/5/2023	1.7	Aggregate and review files for VDR upload and circulate to Moelis team for posting
Cherrone, Louis	5/6/2023	0.3	Review due diligence questions regarding intercompany balances.
Cascante, Sam	5/8/2023	0.7	Call with A&M (M. Leto and J. Sciametta), Moelis and HL to review asset and liabilities as a follow up to mediation efforts.
Cascante, Sam	5/8/2023	1.3	Prepare diligence responses for UCC specific to GGC and GAP intercompany relationship in 2022.
Cascante, Sam	5/8/2023	1.6	Continue reconciling full debtor side recovery model to unsecured creditors recovery model.
Cherrone, Louis	5/8/2023	1.2	Analyze third party counterparty historical summary in preparation for due diligence call regarding this topic.
Cherrone, Louis	5/8/2023	2.1	Coordinate with A&M to compile all outstanding due diligence requests and begin preparing weekly status correspondence for GGH finance team.
Cherrone, Louis	5/8/2023	0.6	Meeting with J. Sciametta (A&M) and M. Leto (A&M) to discuss diligence requests and open items.
Fitts, Michael	5/8/2023	1.4	Gathering of intercompany GLs related to the TAC default for BRG
Fitts, Michael	5/8/2023	0.7	Conversation with BRG related to questions outstanding on the 2022 DCG analysis
Fitts, Michael	5/8/2023	1.4	Prepared materials to answer the UCC's questions on the 2022 DCG transfer analysis
Fitts, Michael	5/8/2023	1.7	Gathered all remaining due diligence items outstanding items for the Company
Leto, Michael	5/8/2023	0.6	Meeting with L. Cherrone (GGH) and J. Sciametta (A&M) to discuss diligence requests and open items
Leto, Michael	5/8/2023	0.3	Prepare summary analysis for BRG related to payment history for certain vendors
Leto, Michael	5/8/2023	0.7	Call with A&M (J. Sciametta and S. Cascante), Moelis and HL to review asset and liabilities as a follow up to mediation efforts
Sciametta, Joe	5/8/2023	0.7	Call with A&M (M. Leto and S. Cascante), Moelis and HL to review asset and liabilities as a follow up to mediation efforts
Sciametta, Joe	5/8/2023	0.8	Review assets and liabilities and impact on term sheets/proposals in advance of call with HL
Sciametta, Joe	5/8/2023	0.6	Meeting with L. Cherrone (GGH) and M. Leto (A&M) to discuss diligence requests and open items
Walker, David	5/8/2023	0.7	Participate in call with BRG team to discuss counterparty summary analysis

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	5/8/2023	0.3	Respond to BRG team regarding open questions on counterparty summary and coordinate call to discuss
Cascante, Sam	5/9/2023	1.6	Prepare additional GGC recovery scenario based on feedback from Houlihan Lokey (advisors to unsecured creditors).
Cherrone, Louis	5/9/2023	1.2	Coordinate with GGH finance team regarding open due diligence request items and answer related questions.
Cherrone, Louis	5/9/2023	1.3	Finalize weekly due diligence correspondence for GGH finance team regarding targeted due diligence deliverables.
Cherrone, Louis	5/9/2023	2.1	Prepare analysis of lending payment disbursements data in response to due diligence request.
Fitts, Michael	5/9/2023	1.1	Changes to the Feb and March coin reports and loanbook information to provide to Moelis for sales process diligence based on comments received
Fitts, Michael	5/9/2023	1.4	Created a March 2022 vendor matrix to provide to the UST
Fitts, Michael	5/9/2023	1.4	Created summary schedules for the UCC and AHG transfer analysis 90 days from petition date
Leto, Michael	5/9/2023	0.4	Review analysis of payment analysis for historical payments made within 90 days of filing based on UCC committee request
Leto, Michael	5/9/2023	0.5	Review DCG assignment agreements and intercompany assignment and assumption agreement; post to VDR room
Sciametta, Joe	5/9/2023	0.5	Coordination call with M. Leto (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Walker, David	5/9/2023	2.3	Review transfer analysis file prepared in advance of providing to BRG
Walker, David	5/9/2023	0.3	Prepare response to A. Cowie (BRG) on timing of analysis
Walker, David	5/9/2023	0.5	Update due diligence tracker and circulate to Company management and internal team to align on priorities and open items
Walker, David	5/9/2023	2.7	Revised GAP intercompany counterparty summary based on feedback from A&M team and Company management in support of BRG due diligence request
Cherrone, Louis	5/10/2023	0.6	Prepare bridge of intercompany payable balances at GAP and correspondence with BRG regarding the same.
Cherrone, Louis	5/10/2023	0.5	Review and provide comments regarding proposed files for upload to the sales process virtual data room.
Fitts, Michael	5/10/2023	2.4	Changes/additions to the UCC/AHG transfer analysis summary schedules
Fitts, Michael	5/10/2023	1.6	Gathering information related to the TAC related shortfall to answer a question from the UCC's advisors
Kinealy, Paul	5/10/2023	0.6	Research creditor inquiries and advise Cleary re: same.
Leto, Michael	5/10/2023	0.4	Review and comment on responses to BRG related to Three Arrows Capital and other items
Walker, David	5/10/2023	2.1	Review revised monthly financial upload files and circulate to Company for final sign off on UCC VDR upload

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Walker, David	5/10/2023	1.9	Review mapping on BRG interco analysis provided by Z. Barandi (BRG) to provide feedback and direction on changes needed for the file to roll properly
Walker, David	5/10/2023	0.3	Update due diligence tracker and circulate to Company management in advance of status update call
Walker, David	5/10/2023	1.3	Review sales VDR files and circulate to Company for final sign-off
Cascante, Sam	5/11/2023	0.4	Respond to UCC questions on March financial month over month movement.
Cherrone, Louis	5/11/2023	0.6	Review proposed upload of updated financial files to be provided in sales process virtual data room.
Cherrone, Louis	5/11/2023	1.1	Review and prepare for scheduled call regarding due diligence questions received from UCC advisors about GGCI and certain intercompany activity.
Cherrone, Louis	5/11/2023	2.3	Prepare lending payment summary analysis complete with certain counterparty views as requested by Moelis team.
Cherrone, Louis	5/11/2023	1.3	Compile and review various responses to outstanding due diligence questions provided by GGH finance team.
Kinealy, Paul	5/11/2023	1.6	Analyze creditor inquiries into Genesis and prepare communications re: same.
Leto, Michael	5/11/2023	0.3	Review and analyze questions from Hughes Hubbard related to questions related to GGCI
Leto, Michael	5/11/2023	0.5	Review client letter to be sent to clients related to proofs of claims and filing dates.
Walker, David	5/11/2023	2.4	Consolidate and prepare coin, intercompany, loan, and monthly financials for Company approval and subsequent upload to the Sales VDR
Walker, David	5/11/2023	1.1	Review and draft commentary on journal entries provided by BRG in a due diligence request in advance of circulating to the company for review and feedback
Walker, David	5/11/2023	0.6	Discuss follow-up questions related to counterparty intercompany requests coming from BRG in advance of discussions with the BRG team
Walker, David	5/11/2023	0.9	Review data and responses provided by company in support of an affiliate due diligence request from BRG
Cherrone, Louis	5/12/2023	0.5	Call with BRG and A&M teams to discuss intercompany related due diligence questions.
Fitts, Michael	5/12/2023	1.1	Gathered and answered questions from the UCC on Gemini and Kraken account balances and TAC transactions
Fitts, Michael	5/12/2023	2.1	Prepared summary schedules on intercompany balances for a call with the UCC's advisors on outstanding items related to intercompany balances
Fitts, Michael	5/12/2023	0.5	Call with BRG and A&M teams to discuss intercompany related due diligence questions.
Leto, Michael	5/12/2023	0.4	Discuss with C. McLaughlin (GGH) wallet balances based on questions from Committee Advisors

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Professional	Date	Hours	Activity
Leto, Michael	5/12/2023	0.3	Various e-mail correspondence related to Hugh Hubbard request for information
Leto, Michael	5/12/2023	0.3	Respond to Cleary related to outstanding regulatory requests
Leto, Michael	5/12/2023	0.4	Provide analysis to Cleary related to certain payments made prior to filing related to UCC advisor requests
Sciametta, Joe	5/12/2023	0.9	Review GGCI balance sheet and potential asset values relative to claims in response to creditor questions
Walker, David	5/12/2023	2.7	Reviewed revised intercompany files provided by BRG team for accuracy to source data
Walker, David	5/12/2023	0.9	Review responses from Company on non-debtor reporting questions from the UCC advisors and confirm understanding of the same
Walker, David	5/12/2023	0.6	Update due diligence tracker and circulate open high-priority items to workstream owners
Leto, Michael	5/14/2023	0.3	Review various e-mail correspondence related to settlement discussion
Cherrone, Louis	5/15/2023	1.2	Compile outstanding due diligence requests in support of weekly diligence deliverable Email correspondence with GGH finance team .
Cherrone, Louis	5/15/2023	0.9	Prepare weekly due diligence correspondence for GGH finance team including summary of outstanding diligence priorities and proposed files to upload to virtual data room.
Fitts, Michael	5/15/2023	1.4	Working session with the UCC's advisors on TAC intercompany transactions
Fitts, Michael	5/15/2023	2.9	Created a summary of the TAC transactions from GGC's to GAP's intercompany GLs and created a comparison between GGC's books and GAP's books for the UCC's advisors
Fitts, Michael	5/15/2023	1.9	Gathered GGC's intercompany GLs related to the TAC transactions based on a request from the UCC
Leto, Michael	5/15/2023	0.4	Review files sent to A&M from BRG related to payments made prior to filing
Sciametta, Joe	5/15/2023	0.8	Review open diligence lists from perspective asset purchasers
Walker, David	5/15/2023	0.6	Participate in call with BRG team to respond to additional questions related to the intercompany journal entries
Walker, David	5/15/2023	0.9	Correspond with Company to confirm understanding and gain additional color on certain intercompany journal entries in to follow-up with UCC advisors
Cascante, Sam	5/16/2023	1.4	Prepare summary of digital asset wallet movement for Bitgo wallets.
Fitts, Michael	5/16/2023	1.5	Updated the TAC shortfall chart to send to the UCC to portray what makes up the current intercompany balance between GGC and GAP
Fitts, Michael	5/16/2023	1.4	Gathered remaining diligence and outstanding items for the Company
Fitts, Michael	5/16/2023	0.3	Gathered information on outstanding coins with Bitgo

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Professional	Date	Hours	Activity
Leto, Michael	5/16/2023	0.5	Coordination call with J. Sciametta (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Sciametta, Joe	5/16/2023	0.5	Coordination call with M. Leto (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Cherrone, Louis	5/17/2023	1.1	Coordinate with GGH finance team regarding populating certain tax due diligence requests.
Cherrone, Louis	5/17/2023	0.7	Perform quality check on alt coin transaction data requested as part of due diligence.
Fitts, Michael	5/17/2023	2.9	Created a cash+coin report as of 5/23 to provide to the UCC's advisors
Kinealy, Paul	5/17/2023	0.6	Research creditor claim inquiries from Kroll and advise Kroll re: same.
Walker, David	5/17/2023	2.1	Review additional intercompany journal entry information requests from UCC advisors and circulate a revised summary to the company for review
Walker, David	5/17/2023	0.8	Prepare, aggregate, and circulate VDR requests for Moelis team
Kinealy, Paul	5/18/2023	0.2	Research claimant inquiry and advise Kroll team re: same.
Leto, Michael	5/18/2023	0.4	Various e-mail correspondence with J. Soto (Moelis) and M. DiYanni (Moelis) related to regulator questions
Leto, Michael	5/18/2023	0.5	Review questions from the regulator related to licenses; provide draft responses to the Company
Leto, Michael	5/18/2023	0.8	Review current liquidity report and cash held at exchanges; evaluate risk profile for cash held on exchanges; respond to question from BRG
Leto, Michael	5/18/2023	0.7	Review accounting related questions from Regulator related to licenses and intercompany debtor obligations
Cherrone, Louis	5/19/2023	0.9	Perform quality check on GGCI journal entry commentary to support due diligence request.
Cherrone, Louis	5/19/2023	1.1	Perform quality check on third party counterparty transfer summary and circulate to Cleary for approval to provide in virtual data room.
Leto, Michael	5/19/2023	0.8	Review open questions from regulators; draft e-mail to Cleary / Moelis related to responses and next steps
Leto, Michael	5/19/2023	0.6	Review Journal Entries provide by Genesis related to GAP and GGC prior to filing (request from BRG)
Sciametta, Joe	5/19/2023	0.4	Correspondence with UCC regarding non-Debtor cash accounts and exposure
Walker, David	5/19/2023	2.2	Incorporate preliminary feedback from A&M team related to April MOR supporting schedules and corresponding populated pdf forms
Walker, David	5/19/2023	2.3	Review supporting financial information provided by the Company in support of diligence and MOR processes
Cherrone, Louis	5/22/2023	1.7	Prepare and circulate weekly due diligence deliverable update correspondence to GGH finance team informing of currently open requests and proposed files to be uploaded to virtual data room.

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Professional	Date	Hours	Activity
Cherrone, Louis	5/22/2023	0.6	Review and provide comments regarding certain counterparty transfer summary prepared in response to a due diligence request.
Fitts, Michael	5/22/2023	1.4	Compiling and cleaning up of various diligence items to send to the Company for final review
Leto, Michael	5/22/2023	0.5	Review final materials to be posted to VDR related to tax and tax treatment
Cascante, Sam	5/23/2023	1.4	Perform detailed review of April monthly reporting package for UCC and sales process VDR.
Cherrone, Louis	5/23/2023	0.6	Compile updated proposed tax due diligence files for approval to upload to virtual data room.
Cherrone, Louis	5/23/2023	0.7	Prepare responses to GGH finance team's questions regarding tax due diligence requests.
Cherrone, Louis	5/23/2023	0.6	Review and provide comments on BTC roll forward schedule for certain counterparty in response to a due diligence request.
Cherrone, Louis	5/23/2023	0.7	Analyze collateral set off schedule provided by case management team for inclusion in due diligence responses.
Fitts, Michael	5/23/2023	2.7	Analyzed and created a rollforward of lifetime DCGI transactions re: the buildup of DCGI BTC loans based on a request by the UCC advisors
Fitts, Michael	5/23/2023	2.3	Analyzed the GGT+GGCI coin report as of April 30th and created a comparison to the BS to understand the differences prior to sending off the document for sales diligence
Fitts, Michael	5/23/2023	2.1	Changes to the historical loanbook information for EY based on comments from the Company re: set-offs and pricing
Leto, Michael	5/23/2023	0.4	Review A&M analysis on Moonalpha's financial statements; provide summary to BRG for their review
Walker, David	5/23/2023	0.6	Circulate revised due diligence list from UCC advisors, EY tax diligence analysis and outstanding items needed to stand up the bidder VDR
Walker, David	5/23/2023	2.8	Review due diligence files provided by the company in support of various UCC advisor requests
Cherrone, Louis	5/24/2023	1.3	Provide detailed responses to GGH finance team regarding questions on proposed due diligence deliverables.
Fitts, Michael	5/24/2023	2.5	Created a cash+coin report as of 4/19 to provide to the UCC's advisors
Leto, Michael	5/24/2023	0.4	Review Debtor Cash and Coin Report and variance reporting as of 5/19/23 prior to distribution to Creditor Advisors
Leto, Michael	5/24/2023	0.4	Review notes and discussions with A. Pretto related to Insurance Claims; summarize understand to send to BRG based on information request
Walker, David	5/24/2023	1.6	Review final EY tax files in advance of being uploaded to the VDR
Walker, David	5/24/2023	0.8	Conduct final review with company management on EY tax prior to upload
Walker, David	5/24/2023	2.8	Review VDR uploads related to historic transactions and historic loan book data in support of UCC advisor requests

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Professional	Date	Hours	Activity
Walker, David	5/24/2023	1.4	Adjust intercompany counterparty analysis based on feedback from the company in advance of uploading to the VDR for the UCC advisor group
Cascante, Sam	5/25/2023	0.8	Prepare Babel key highlights summary for UCC.
Cascante, Sam	5/25/2023	0.5	Update call with BRG and M. Leto (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss diligence and other items.
Cascante, Sam	5/25/2023	1.1	Create summary of net collateral and back to back loan transaction for key customer.
Cherrone, Louis	5/25/2023	0.7	Review proposed responses to certain UCC due diligence questions from BRG.
Cherrone, Louis	5/25/2023	0.4	Review proposed responses to certain tax due diligence questions from EY.
Cherrone, Louis	5/25/2023	0.5	Update call with BRG and M. Leto (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss diligence and other items.
Cherrone, Louis	5/25/2023	0.7	Coordinate upload to virtual data room files responsive to BRG, EY, and sales process due diligence requests.
Cherrone, Louis	5/25/2023	0.9	Coordinate responses to UCC advisors outstanding GGCI and GAP due diligence questions.
Cherrone, Louis	5/25/2023	1.2	Review latest version of collateral and hedging file prepared in response to tax due diligence requests from EY.
Fitts, Michael	5/25/2023	1.7	Creation of a vendor matrix for end of month outstanding pre-petition invoices and payments made to submit to UST
Kinealy, Paul	5/25/2023	0.7	Research inquiries regarding various insider payments and related transactions and advise Moelis and Cleary teams re: same.
Leto, Michael	5/25/2023	0.5	Review response to diligence question related to collateral returned prior to filing at non-debtor
Leto, Michael	5/25/2023	0.5	Update call with BRG and J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss diligence and other items
Sciametta, Joe	5/25/2023	0.4	Correspond with Moelis and Cleary regarding open diligence points and requests from the UCC
Sciametta, Joe	5/25/2023	0.5	Update call with BRG and M. Leto (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss diligence and other items
Wirtz, Paul	5/25/2023	1.9	Draft responses to various statements and schedules insider list requests
Cascante, Sam	5/26/2023	1.3	Prepare responses to numerous claims management questions from UCC.
Fitts, Michael	5/26/2023	2.1	Correspondence with the Company's finance teams and updating of schedules re: the collateral movements of a major third party counterparty for use in the EY tax documents and UCC diligence requests
Fitts, Michael	5/26/2023	0.8	Gathering and drafting of email answering questions from the email re: certain coins held at Gemini and Fireblocks
Leto, Michael	5/26/2023	0.4	Provide summary analysis to BRG team related to certain tokens in the wallets

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Professional	Date	Hours	Activity
Cascante, Sam	5/28/2023	1.1	Provide additional support for claims management diligence questions directed from the UCC.
Cascante, Sam	5/30/2023	1.9	Review critical vendor matrix to be sent to UCC.
Cherrone, Louis	5/30/2023	2.1	Draft and circulate weekly due diligence deliverable update correspondence to GGH finance team including list of currently open items and proposed files to be uploaded to virtual data room.
Cherrone, Louis	5/30/2023	0.4	Review and provide comments on latest version of the vendor matrix file for reporting purposes.
Cherrone, Louis	5/30/2023	1.4	Prepare updated list of open due diligence requests to support weekly due diligence correspondence.
Fitts, Michael	5/30/2023	1.1	Changes to the April vendor matrix for the UST re: new payments made and confirmation of outstanding invoices with the Company
Fitts, Michael	5/30/2023	1.3	Summary of the non-preference portion of 3AC's filed claim
Leto, Michael	5/30/2023	0.3	Review latest diligence requests lists from BRG and Committee Advisors
Leto, Michael	5/30/2023	0.5	Review GAP / GGC Collateral Tax hedge analysis; upload to VDR for Tax
Sciametta, Joe	5/30/2023	0.3	Correspond with BRG on upcoming management meeting and other items
Walker, David	5/30/2023	2.8	Review due diligence open items and summarize responses to UCC on collateral, intercompany positions, and certain counterparty activity an confirm understanding with company
Walker, David	5/30/2023	2.2	Aggregate relevant VDR files and review for accuracy
Cascante, Sam	5/31/2023	2.9	Prepare detailed diligence responses for UCC on claims and ad hoc questions on historical intercompany transactions.
Cherrone, Louis	5/31/2023	0.7	Review and compile various responses received from GGH finance team regarding outstanding due diligence requests.
Fitts, Michael	5/31/2023	2.9	Created a cash+coin report as of 5/26 to provide to the UCC's advisors
Leto, Michael	5/31/2023	0.3	Review data request from BRG related to DCG due diligence
Subtotal		280.5	

MOR

Professional	Date	Hours	Activity
Cascante, Sam	5/1/2023	1.4	Prepare monthly operating report diligence answers for unsecured creditors committee.
Cherrone, Louis	5/1/2023	1.6	Analyze and assist with responses regarding monthly operating report-related due diligence questions.
Cherrone, Louis	5/3/2023	1.1	Assist with preparation of MOR discussion materials in response to due diligence requests.

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MOR

Professional	Date	Hours	Activity
Cherrone, Louis	5/4/2023	1.1	Prepare for call with DCG to discuss March MOR.
Leto, Michael	5/10/2023	0.8	Review and comment on March financials and supporting schedules
Cascante, Sam	5/15/2023	1.1	Reconcile operating disbursements by bank account and entity to reported cash on balance sheet for April MOR.
Fitts, Michael	5/16/2023	1.9	Created a support file for the GAP and GGC prepetition liabilities for use in the MOR
Cascante, Sam	5/17/2023	0.9	Review April monthly operating report for explanations on significant drivers of movement from March to April.
Fitts, Michael	5/17/2023	2.5	Filled out the cash and vendor section of the April MOR file
Walker, David	5/18/2023	2.2	Update financials used in the file based on the latest circulated version and revise tabs to include relevant pdf mapping to aid in company review and signoff
Walker, David	5/18/2023	2.6	Incorporate April disbursement data into MOR file and review cash activity for critical vendor and professional fee payments
Walker, David	5/18/2023	2.8	Roll MOR file in advance of receiving March financials and add supporting schedule for UST fee calculation
Cherrone, Louis	5/19/2023	0.9	Review and provide comments regarding latest draft of April monthly operating report prior to circulating to GGH finance team.
Leto, Michael	5/19/2023	0.4	Review April Financials Support Files; compare to prior month
Leto, Michael	5/19/2023	1.1	Review and comment on Draft April 2023 Monthly Operating Report
Walker, David	5/19/2023	0.4	Circulate preliminary version of the April MOR for internal feedback
Walker, David	5/19/2023	2.8	Review professional fee statements on docket, update professional fee schedule in MOR and confirm tagging is flowing from the cash actuals to supporting schedule
Walker, David	5/22/2023	0.7	Discuss and incorporate prepetition payment schedule for MOR with A&M team
Walker, David	5/22/2023	0.2	Discuss and incorporate prepetition payment schedule for MOR with A&M team
Walker, David	5/22/2023	0.7	Revise tax schedule based on information received on tax accruals from company and revert with questions to ensure proper understanding
Walker, David	5/22/2023	2.1	Update MOR tables for rounding based on the feedback from company
Walker, David	5/22/2023	2.5	Revise tax analysis based on feedback from Company and coordinate time to review and circulate to the broader working group
Cherrone, Louis	5/23/2023	1.1	Perform quality check on latest draft of April monthly operating report.
Walker, David	5/23/2023	2.1	Review revised set of financials and incorporate into financial reporting file to conduct high level comparative analysis

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MOR

Professional	Date	Hours	Activity
Walker, David	5/23/2023	0.6	Discuss questions and other outstanding items note cash+coin report
Walker, David	5/23/2023	2.3	Respond to questions from company on MOR and adjust accordingly
Walker, David	5/23/2023	0.7	Review April cash+coin reporting in advance of filing with MOR
Leto, Michael	5/24/2023	0.5	Review latest draft of April MOR; provide comments to D. Walker (A&M)
Walker, David	5/25/2023	2.6	Revised and circulated April MOR based on additional feedback from Company and revised financials received
Walker, David	5/25/2023	0.4	Discuss MOR with internal team in advance of meeting with company
Walker, David	5/25/2023	2.3	Prepare questions to the Company related to MOR financial items
Walker, David	5/25/2023	2.6	Review and respond to Company on follow-up MOR questions
Walker, David	5/25/2023	2.7	Revised April MOR based on feedback received from Company and circulated revised version
Leto, Michael	5/26/2023	0.3	Review Cleary's comments to the monthly operating report
Sciametta, Joe	5/26/2023	0.3	Review draft MOR files
Cherrone, Louis	5/30/2023	1.1	Perform quality check on monthly operating reports prior to circulating filing versions.
Leto, Michael	5/30/2023	0.7	Review final version of the Monthly Operating Report for the Debtors; send drafts to D. Islim (Genesis) for review
Walker, David	5/30/2023	0.5	Circulate the MOR to the A&M team, Cleary, and management for final review and signoff
Cherrone, Louis	5/31/2023	1.2	Prepare and circulate final filing versions of the April monthly operating report to management and counsel for docketing.
Sciametta, Joe	5/31/2023	0.3	Review MOR and Cash and Coin report
Walker, David	5/31/2023	0.5	Apply signature to MOR forms, confirm content, and circulate to legal team for filing
Walker, David	5/31/2023	0.6	Correspond with accounting team regarding finalized MOR and review with management

Subtotal 55.2

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Fitts, Michael	5/1/2023	1.6	Created a tracker for the summary of OCP vendors with outstanding invoice amounts and amounts accrued
Cascante, Sam	5/9/2023	0.5	Review summary of critical vendors and spend since filing date.

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Kinealy, Paul	5/15/2023	0.6	Review severance motion from Cleary and advise re: comments to same.
Leto, Michael	5/15/2023	0.5	Review and comment on GAP severance motion
Leto, Michael	5/16/2023	0.3	Discuss with A. Chan (Genesis) the GAP severance motion filed and next steps
Cascante, Sam	5/18/2023	1.8	Review updated ordinary course professional fee tracker by professional and prepare cap test summary.
Kinealy, Paul	5/26/2023	0.3	Research additional severance-related payment issues and advise HR team re same.
Leto, Michael	5/26/2023	0.3	Review and provide comments to Cleary related to GAP severance motion
Leto, Michael	5/31/2023	0.3	Respond to J. VanLare (Cleary) related GAP severance motion
Subtotal		6.2	

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Leto, Michael	5/1/2023	0.4	Review and edit recovery sensitivities based on different scenarios
Leto, Michael	5/7/2023	0.5	Meeting with J Roden (Moelis) to discuss recovery analysis
Leto, Michael	5/7/2023	0.4	Review recovery analysis related to Term sheets
Leto, Michael	5/14/2023	0.5	Review UCC Plan issues list;
Sciametta, Joe	5/15/2023	0.6	Review proposed changes to POR provided by the UCC
Leto, Michael	5/17/2023	0.3	Review responses to UCC advisors Plan issues list
Sciametta, Joe	5/17/2023	0.8	Prepare timeline for preparation of various analysis and schedules for the Disclosure Statement
Sciametta, Joe	5/17/2023	0.3	Correspond with counsel regarding plan and disclosure statement timeline as well as was claims reconciliation
Sciametta, Joe	5/17/2023	0.8	Prepare list of open items related to timing of a disclosure statement filing and distribute
Cherrone, Louis	5/18/2023	0.9	Call with Cleary, Moelis, M. Leto (A&M), J. Sciametta (A&M), R. Smith (A&M), D. Walker (A&M) and P. Kinealy (A&M) to review timeline and workplan for disclosure statement preparation.
Kinealy, Paul	5/18/2023	0.9	Call with Cleary, Moelis, M. Leto, L. Cherrone, R. Smith, D. Walker and J. Sciametta (all A&M) to review timeline and workplan for disclosure statement preparation.
Leto, Michael	5/18/2023	0.9	Call with Cleary, Moelis, J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M) and P. Kinealy (A&M) to review timeline and workplan for disclosure statement preparation

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sciametta, Joe	5/18/2023	0.9	Call with Cleary, Moelis, M. Leto (A&M), L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M) and P. Kinealy (A&M) to review timeline and workplan for disclosure statement preparation
Sciametta, Joe	5/18/2023	0.6	Review distribution terms in draft plan and highlight sections for further comment
Smith, Ryan	5/18/2023	0.9	Call with Cleary, Moelis, M. Leto (A&M), L. Cherrone (A&M), J. Sciametta (A&M), D. Walker (A&M) and P. Kinealy (A&M) to review timeline and workplan for disclosure statement preparation
Walker, David	5/18/2023	0.9	Call with Cleary, Moelis, M. Leto (A&M), L. Cherrone (A&M), R. Smith (A&M) and P. Kinealy (A&M) to review timeline and workplan for disclosure statement preparation
Leto, Michael	5/19/2023	0.5	Review assumptions including in recovery model for disclosure statement
Leto, Michael	5/19/2023	0.6	Review latest DCG proposal; comparison; analyze impact to the recovery model; review impact to the disclosure statement recovery projections
Smith, Ryan	5/19/2023	2.4	Prepare slides to inform company on the significance of and timeline to file Disclosure Statement.
Sciametta, Joe	5/20/2023	0.6	Call with B. Barnwell (Moelis) on projections and disclosure statement exhibits
Sciametta, Joe	5/20/2023	0.4	Correspond with Moelis and Cleary regarding disclosure statement exhibits
Sciametta, Joe	5/21/2023	0.7	Review revised term sheet received from DCG and analyze impact on proposed Plan
Cascante, Sam	5/22/2023	0.6	Call with Moelis, L. Cherrone (A&M), M. Leto (A&M) and J. Sciametta (A&M) and Cleary to discuss offset assumptions for inclusion in the Plan.
Cherrone, Louis	5/22/2023	1.1	Call with Moelis, J. Sciametta (A&M), M. Leto (A&M), R. Smith (A&M) and P. Kinealy (A&M) and Cleary to Disclosure Statement exhibits and management update .
Cherrone, Louis	5/22/2023	0.6	Call with Moelis, J. Sciametta (A&M), M. Leto (A&M) and S. Cascante (A&M) and Cleary to discuss offset assumptions for inclusion in the Plan.
Kinealy, Paul	5/22/2023	1.1	Call with Moelis, L. Cherrone, M. Leto, R. Smith and J. Sciametta (all A&M) and Cleary to Disclosure Statement exhibits and management update.
Leto, Michael	5/22/2023	1.1	Call with Moelis, L. Cherrone (A&M), J. Sciametta (A&M), R. Smith (A&M) and P. Kinealy (A&M) and Cleary to Disclosure Statement exhibits and management update
Leto, Michael	5/22/2023	0.6	Call with Moelis, L. Cherrone (A&M), M. Leto (A&M) and S. Cascante (A&M) and Cleary to discuss offset assumptions for inclusion in the Plan
Leto, Michael	5/22/2023	0.4	Review Loan book analysis prepared by S. Cascante (A&M) related to the recovery model and disclosure statement
Sciametta, Joe	5/22/2023	1.1	Call with Moelis, L. Cherrone (A&M), M. Leto (A&M), R. Smith (A&M) and P. Kinealy (A&M) and Cleary to Disclosure Statement exhibits and management update

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sciametta, Joe	5/22/2023	0.6	Call with Moelis, L. Cherrone (A&M), M. Leto (A&M) and S. Cascante (A&M) and Cleary to discuss offset assumptions for inclusion in the Plan
Smith, Ryan	5/22/2023	1.1	Call with Moelis, L. Cherrone (A&M), M. Leto (A&M), J. Sciametta (A&M) and P. Kinealy (A&M), and Cleary to discuss Disclosure Statement exhibits and management update .
Smith, Ryan	5/22/2023	1.2	Prepare summary table to be included in Financial Projections Exhibit.
Cherrone, Louis	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement.
Cherrone, Louis	5/23/2023	0.5	Review and provide comments on financial projections output template to be used in the disclosure statement exhibit.
Fitts, Michael	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement
Leto, Michael	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement.
Sciametta, Joe	5/23/2023	2.6	Review previous disclosure statement exhibits for precedents and develop shell of cash flow exhibit
Sciametta, Joe	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement
Smith, Ryan	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement.
Smith, Ryan	5/23/2023	1.1	Prepare draft of cash flow chart to be included in financial projections exhibit.
Walker, David	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement
Cherrone, Louis	5/24/2023	1.7	Prepare detailed review and markup of the latest draft of the financial projections exhibit template document.
Cherrone, Louis	5/24/2023	1.0	Finalize latest draft of the financial projections exhibit template prior to circulating to A&M team.
Leto, Michael	5/24/2023	0.3	Review and comment on schedule of professional fees and insurance costs related to recovery projections for Disclosure Statement
Sciametta, Joe	5/24/2023	2.7	Prepare financial projections exhibit for the disclosure statement including revision to global assumptions and drafting line item notes
Smith, Ryan	5/24/2023	2.7	Prepare footnotes and commentary to be included in financial projections exhibit.
Cascante, Sam	5/25/2023	2.4	Perform in depth review of draft plan term sheet and provide comments to Legal advisors.
Fitts, Michael	5/25/2023	2.2	Began a review of the latest chapter 11 plan to gather questions and outstanding items
Kinealy, Paul	5/25/2023	0.6	Analyze updated draft Plan for plan classing and convenience class levels.
Kinealy, Paul	5/25/2023	0.4	Call with Cleary and Kroll teams to review upcoming plan solicitation process.

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Professional	Date	Hours	Activity
Leto, Michael	5/25/2023	2.2	Review Draft Plan, provide comments, review and edit exhibits
Sciametta, Joe	5/25/2023	1.1	Review recommended edits to financial projections exhibit, perform quality control and distribute to Cleary and Moelis teams, with cover note
Smith, Ryan	5/25/2023	2.8	Calculate estimated professional fee spend to be included in financial projections based on expected recovery amount by workstream.
Smith, Ryan	5/25/2023	2.7	Incorporate internal feedback to footnotes and commentary included in financial projections exhibit.
Cascante, Sam	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document.
Cascante, Sam	5/26/2023	2.1	Review updated version of plan term sheet for any material changes versus prior draft.
Cherrone, Louis	5/26/2023	2.1	Review and prepare comments regarding the latest draft of the chapter 11 plan of reorganization.
Cherrone, Louis	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document..
Fitts, Michael	5/26/2023	1.9	Drafting a redlined chapter 11 plan and notes from A&M's call to review the plan to send to Cleary
Fitts, Michael	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document.
Fitts, Michael	5/26/2023	2.2	Compiling of questions regarding the current draft of the Chapter 11 Plan
Leto, Michael	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document.
Leto, Michael	5/26/2023	0.4	Review A&M's comprehensive comments on the Ch. 11 Plan
Sciametta, Joe	5/26/2023	2.1	Review revised Plan and prepare notes of open questions and comments
Smith, Ryan	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document.
Smith, Ryan	5/26/2023	1.1	Revise commentary included in financial projections exhibit as a result of internal feedback.
Smith, Ryan	5/26/2023	2.1	Review draft of Chapter 11 Plan document and prepare comments to be discussed on internal call.
Walker, David	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document.
Leto, Michael	5/27/2023	0.8	Review latest recovery assumptions for the Recovery Projections for the disclosure statement
Cherrone, Louis	5/30/2023	0.6	Call with M. Leto (A&M) and J. Sciametta (A&M) to discuss recovery model, disclosure statement exhibits and other items.
Leto, Michael	5/30/2023	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss recovery model, disclosure statement exhibits and other items.
Leto, Michael	5/30/2023	0.7	E-mail to J. Sciametta (A&M) related to Plan comments

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Professional	Date	Hours	Activity
Sciametta, Joe	5/30/2023	0.6	Call with M. Leto (A&M) and L. Cherrone (A&M) to discuss recovery model, disclosure statement exhibits and other items
Sciametta, Joe	5/30/2023	0.4	Correspond with management and Cleary regarding open items and requests for information to be included in recovery model and disclosure statement exhibits
Sciametta, Joe	5/30/2023	2.3	Continue review of draft POR, including additional comments received, finalize list of questions and open points, and distribute
Cherrone, Louis	5/31/2023	1.8	Prepare detailed review and comments regarding latest draft of the best interests test exhibit.
Cherrone, Louis	5/31/2023	0.7	Review updated draft of the best interests test exhibit and provide final comments prior to circulating to A&M team.
Cherrone, Louis	5/31/2023	0.9	Call with M. Weinberg (CGSH), M. Leto (A&M), and J. Sciametta (A&M) to discuss comments to the Plan .
Leto, Michael	5/31/2023	0.9	Call with M. Weinberg (CGSH), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss comments to the Plan
Leto, Michael	5/31/2023	0.7	Review latest draft of the Best Interest Disclosure for the Disclosure Statement
Sciametta, Joe	5/31/2023	0.9	Call with M. Weinberg (CGSH), M. Leto (A&M) and L. Cherrone (A&M) to discuss comments to the Plan
Sciametta, Joe	5/31/2023	2.7	Preparation of draft Liquidation Analysis for inclusion in the Disclosure Statement and distribute
Smith, Ryan	5/31/2023	2.6	Prepare deck for Company summarizing progress to date on recovery model and disclosure statement.
Smith, Ryan	5/31/2023	2.8	Prepare footnotes and commentary to be included in liquidation analysis exhibit.
Smith, Ryan	5/31/2023	1.2	Update liquidation analysis exhibit to conform with public filings from other cryptocurrency cases.
Smith, Ryan	5/31/2023	2.4	Revise liquidation analysis exhibit for internal comments.
Subtotal		104.9	

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	5/1/2023	0.8	Review and provide comments regarding updated PMO discussion materials.
Fitts, Michael	5/1/2023	1.1	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/1/2023	0.4	Review and edit PMO deck for Senior Management meeting
Cascante, Sam	5/2/2023	0.6	Coordination call with Cleary and A&M team.
Cherrone, Louis	5/2/2023	0.6	Coordination call with Cleary and A&M team.
Kinealy, Paul	5/2/2023	0.4	Bi-weekly status call with Cleary and A&M teams re: case updates and workstreams.

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Professional	Date	Hours	Activity
Leto, Michael	5/2/2023	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/2/2023	0.7	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/2/2023	0.4	Review PMO workstreams and update in advance of management call
Sciametta, Joe	5/2/2023	0.6	Coordination call with Cleary and A&M team
Cherrone, Louis	5/3/2023	1.0	Provide comments regarding updated draft of PMO discussion materials.
Fitts, Michael	5/3/2023	1.1	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/3/2023	1.2	Update call with the Special Committee
Sciametta, Joe	5/3/2023	1.2	Update call with the Special Committee
Sciametta, Joe	5/3/2023	0.4	Call with A. Chan (GGH) to discuss cash balances, accounts and other items
Sciametta, Joe	5/4/2023	0.4	Coordination call with A. Chan (GGH) to discuss cash and investments, workplan and other items
Cherrone, Louis	5/7/2023	1.2	Prepare updated workstream planning document for review with A&M team.
Cherrone, Louis	5/8/2023	0.9	Prepare updated workstream tracking document based on active workstreams of A&M team members.
Fitts, Michael	5/8/2023	1.3	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/8/2023	0.5	Update call with J. Sciametta (A&M), Moelis and D. Islim (GGH) to discuss sales process and related next steps
Leto, Michael	5/8/2023	0.3	Prepare updates for the PMO deck for management meeting
Leto, Michael	5/8/2023	0.4	Update Call with J. Soto (Moelis) related to sales process, tax structure and next steps
Leto, Michael	5/8/2023	1.2	Update Meeting with Special Committee, Cleary and Moelis related to Mediation
Sciametta, Joe	5/8/2023	0.5	Update call with M. Leto (A&M), Moelis and D. Islim (GGH) to discuss sales process and related next steps
Sciametta, Joe	5/8/2023	0.7	Update call with the Special Committee
Sciametta, Joe	5/8/2023	0.3	Meeting with D. Islim (GGH) to discuss case update and next steps
Cherrone, Louis	5/9/2023	0.5	Update call with Cleary and A&M teams.
Kinealy, Paul	5/9/2023	0.5	Bi-weekly update call with Cleary and A&M teams.

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Professional	Date	Hours	Activity
Leto, Michael	5/9/2023	0.5	Update call with Cleary and A&M teams
Leto, Michael	5/9/2023	0.9	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/9/2023	0.9	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/9/2023	0.5	Update call with Cleary and A&M teams
Sciametta, Joe	5/9/2023	0.4	Review PMO workstreams and update in advance of management call
Cascante, Sam	5/10/2023	0.6	Call with A&M, Moelis and Cleary teams to review asset values and liabilities and potential impact on plan term sheet.
Cherrone, Louis	5/10/2023	0.8	Prepare comments and changes based on review of latest PMO discussion materials.
Cherrone, Louis	5/10/2023	0.6	Call with A&M, Moelis and Cleary teams to review asset values and liabilities and potential impact on plan term sheet.
Fitts, Michael	5/10/2023	1.4	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/10/2023	0.6	Call with A&M, Moelis and Cleary teams to review asset values and liabilities and potential impact on plan term sheet
Leto, Michael	5/10/2023	1.1	Update call with the Special Committee
Sciametta, Joe	5/10/2023	1.1	Update call with the Special Committee
Sciametta, Joe	5/10/2023	0.6	Call with A&M, Moelis and Cleary teams to review asset vales and liabilities and potential impact on plan term sheet
Leto, Michael	5/11/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/11/2023	0.4	Meeting with D. Islim (GGH) and A. Chan (GGH) to discuss open items and next steps
Sciametta, Joe	5/11/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	5/12/2023	0.4	Bi-weekly case update call with Cleary and A&M teams.
Fitts, Michael	5/15/2023	1.1	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/15/2023	0.6	Special committee update call
Leto, Michael	5/15/2023	0.7	Review and edit PMO deck for upcoming management meeting; provide draft PMO deck for Cleary to review
Sciametta, Joe	5/15/2023	0.6	Special committee update call
Kinealy, Paul	5/16/2023	0.5	Bi-weekly case update call with Cleary and A&M teams.

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Professional	Date	Hours	Activity
Leto, Michael	5/16/2023	0.3	Review edits to PMO deck for management meeting; send PMO deck to Genesis Management Team
Leto, Michael	5/16/2023	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/16/2023	0.7	Review work plan and related materials in advance of coordination call and send updates
Sciametta, Joe	5/16/2023	0.7	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	5/17/2023	0.7	Review and provide comments regarding updated version of the workstream tracking document.
Cherrone, Louis	5/17/2023	0.8	Review and provide comments regarding the bi-weekly PMO presentation materials.
Cherrone, Louis	5/17/2023	2.4	Prepare workstream tracking document detailing various workstreams required and timing for the chapter 11 process.
Fitts, Michael	5/17/2023	1.2	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/17/2023	0.4	Review and edit PMO deck for Senior Management meeting
Sciametta, Joe	5/17/2023	1.6	Special committee update call
Sciametta, Joe	5/17/2023	0.4	Review materials in advance of Special Committee meeting call
Cherrone, Louis	5/18/2023	2.1	Begin preparing shell presentation for detailed work plan PMO presentation for GGH management.
Cherrone, Louis	5/18/2023	0.4	Call with M. Leto (A&M) and J. Sciametta (A&M) to review outline for presentation to management on and next steps and plan process.
Cherrone, Louis	5/18/2023	1.1	Prepare detailed review and comments regarding latest draft of the PMO presentation materials.
Cherrone, Louis	5/18/2023	1.3	Prepare overview slide for PMO materials on the claims reconciliation process.
Cherrone, Louis	5/18/2023	1.2	Prepare chapter 11 case timeline slide for inclusion in the PMO presentation materials.
Fitts, Michael	5/18/2023	0.7	Creation/cleaning up of slides on the claims reconciliation process for the comprehensive PMO deck
Fitts, Michael	5/18/2023	1.4	Creation of a shell presentation for a comprehensive PMO deck to present to the Company's executive team
Fitts, Michael	5/18/2023	2.1	Began the process of a comprehensive workplan t-minus chart for a comprehensive PMO deck
Fitts, Michael	5/18/2023	1.3	Changes to the shell comprehensive PMO presentation following comments received re: new slides on the sales and chapter 11 process
Fitts, Michael	5/18/2023	1.6	Creation of slides related to the sales process timeline, strategic alternatives and chapter 11 process for the comprehensive PMO deck
Leto, Michael	5/18/2023	0.4	Call with J Sciametta (A&M) and L. Cherrone (A&M) to review outline for presentation to management on and next steps and plan process

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Professional	Date	Hours	Activity
Leto, Michael	5/18/2023	0.3	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	5/18/2023	0.5	GGH Next steps: review project workplan and agenda for upcoming meeting
Leto, Michael	5/18/2023	0.5	Meeting with A. Chan (GGH) related regulatory questions, GGML audit, and repayment of intercompany obligations
Sciametta, Joe	5/18/2023	0.4	Call with M. Leto (A&M) and L. Cherrone (A&M) to review outline for presentation to management on and next steps and plan process
Sciametta, Joe	5/18/2023	0.3	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/18/2023	1.1	Prepare and distribute outline for management presentation on next steps, open items and timeline for coordination call
Cherrone, Louis	5/19/2023	1.3	Incorporate comments received on PMO update materials and circulate revised draft to internal A&M team.
Cherrone, Louis	5/19/2023	1.4	Prepare overview slide on the plan and disclosure statement for inclusion in the PMO update materials.
Cherrone, Louis	5/19/2023	2.2	Prepare updated draft of detailed workplan PMO discussion materials for circulation to internal A&M team for review.
Fitts, Michael	5/19/2023	1.6	Creation of an extensive timeline on the sales process and chapter 11 process for the comprehensive PMO deck
Fitts, Michael	5/19/2023	1.2	Creation of a sales process overview slide for the comprehensive PMO deck
Fitts, Michael	5/19/2023	0.4	Drafting of email to Moelis on necessary items from them for the PMO deck
Fitts, Michael	5/19/2023	2.9	Changes to the T-Minus charts following comments received regarding timeline and processed
Kinealy, Paul	5/19/2023	0.4	Bi-weekly case update call with Cleary and A&M teams.
Leto, Michael	5/19/2023	0.4	Review Moelis Sales process update timeline to incorporate into PMO workplan
Leto, Michael	5/19/2023	0.7	Review and comment on detailed workplans related to Ch. 11 cases
Leto, Michael	5/19/2023	0.5	Further review of PMO detail workplan. Provide comments to L. Cherrone (A&M)
Cherrone, Louis	5/20/2023	1.2	Prepare detailed review of updated PMO slide presentation.
Cherrone, Louis	5/20/2023	0.6	Review latest draft of PMO materials prior to circulating to A&M team for further review.
Cherrone, Louis	5/20/2023	1.7	Assist with preparation of detailed work plan to support updates for PMO discussion materials.
Fitts, Michael	5/20/2023	1.4	Changes to the sales process slide/sales process T-Minus for the PMO deck following comments received from Moelis
Fitts, Michael	5/20/2023	0.8	Changes to the strategic alternatives slide for the comprehensive PMO deck following comments received on format

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Fitts, Michael	5/20/2023	1.8	Changes to the T-Minus charts following comments received
Fitts, Michael	5/20/2023	2.8	Changes to the comprehensive PMO deck re: cleaning of slides received, changes to the comprehensive timeline, gathering information on the DS information
Leto, Michael	5/20/2023	0.8	Review latest version of the PMO detailed workplan; provide comments and changes
Sciametta, Joe	5/20/2023	1.7	Prepare PMO slides in advance of update call with management and distribute internal draft
Cherrone, Louis	5/21/2023	0.9	Discussion with M. Leto (A&M) related to PMO, timelines and priorities.
Cherrone, Louis	5/21/2023	1.1	Assist with preparation of updated detailed work plan to support updates for PMO discussion materials based on comments received.
Cherrone, Louis	5/21/2023	1.3	Review latest draft of PMO materials prior to circulating to A&M team for final review and sign-off.
Cherrone, Louis	5/21/2023	1.2	Process latest round of comments pertaining to latest draft of PMO discussion materials.
Fitts, Michael	5/21/2023	2.1	Formatting and quality checking of a comprehensive PMO deck prior to call for review
Leto, Michael	5/21/2023	1.3	Review and make changes to the PMO, priorities and timeline plan
Leto, Michael	5/21/2023	0.9	Discussion with L. Cherrone (A&M) related to PMO, timelines and priorities
Sciametta, Joe	5/21/2023	0.8	Review updated PMO slides for upcoming management team meeting, make revisions and distribute internally
Cascante, Sam	5/22/2023	0.7	Check in call with A&M team on case and workplan updates.
Cherrone, Louis	5/22/2023	1.4	Provide detailed comments to be incorporated in updated draft of PMO discussion materials.
Cherrone, Louis	5/22/2023	0.4	Provide additional comments to be incorporated in the further revised draft of PMO discussion materials.
Cherrone, Louis	5/22/2023	0.7	Call with M. Fitts, J. Sciametta, M. Leto (all A&M) on the workplan update deck.
Cherrone, Louis	5/22/2023	0.7	Check in call with A&M team on case and workplan updates.
Cherrone, Louis	5/22/2023	1.1	Finalize detailed work plan PMO slides based on comments received prior to circulating to management team.
Cherrone, Louis	5/22/2023	1.1	Call with the Cleary, A&M and Moelis team to review the PMO update deck and discuss the recovery model.
Fitts, Michael	5/22/2023	1.9	Changes to the workplan update deck following call with advisors re: sales process slide, t-minus chart and strategy alternatives
Fitts, Michael	5/22/2023	1.1	Call with the Cleary, A&M and Moelis team to review the PMO update deck and discuss the recovery model
Fitts, Michael	5/22/2023	0.7	Check in call with A&M team on case and workplan updates

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Professional	Date	Hours	Activity
Fitts, Michael	5/22/2023	0.7	Call with L. Cherrone, J. Sciametta, M. Leto (all A&M) on the workplan update deck
Kinealy, Paul	5/22/2023	0.3	Review updated materials for management meeting.
Leto, Michael	5/22/2023	0.7	Call with L. Cherrone, M. Fitts, J. Sciametta (all A&M) on the workplan update deck
Leto, Michael	5/22/2023	0.4	Call with L. Cherrone, J. Sciametta, M. Fitts (all A&M) on the workplan update deck
Sciametta, Joe	5/22/2023	0.7	Check in call with A&M team on case and workplan updates
Sciametta, Joe	5/22/2023	0.7	Call with L. Cherrone, M. Fitts, M. Leto (all A&M) on the workplan update deck
Walker, David	5/22/2023	1.1	Call with the Cleary, A&M and Moelis team to review the PMO update deck and discuss the recovery model
Walker, David	5/22/2023	0.7	Check in call with A&M team on case and workplan updates
Cherrone, Louis	5/23/2023	0.7	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	5/23/2023	0.4	Bi-weekly case update call with Cleary and A&M teams.
Leto, Michael	5/23/2023	0.7	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	5/23/2023	0.7	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	5/23/2023	0.5	Review PMO deck; provide updates and edits; send draft PMO deck to Cleary
Sciametta, Joe	5/23/2023	0.8	Review workplan and presentation in advance of management call
Sciametta, Joe	5/23/2023	0.7	Coordination call with M. Leto (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/24/2023	1.1	Special committee update call
Cherrone, Louis	5/25/2023	0.5	Update call with M. Leto (A&M) related to priorities and next steps.
Leto, Michael	5/25/2023	0.5	Update call with L. Cherrone (A&M) related to priorities and next steps
Kinealy, Paul	5/26/2023	0.5	Bi-weekly case update call with Cleary and A&M teams.
Leto, Michael	5/27/2023	0.5	Coordination call with Cleary, Moelis, A&M and Genesis Management
Cherrone, Louis	5/30/2023	0.4	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.

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Professional	Date	Hours	Activity
Leto, Michael	5/30/2023	0.4	Coordination call with L. Cherrone (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	5/30/2023	0.4	Coordination call with M. Leto (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	5/31/2023	1.2	Prepare detailed review and comments regarding updated PMO discussion materials.
Fitts, Michael	5/31/2023	1.2	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/31/2023	4.0	Review and provide comments to PMO presentation for senior management
Sciametta, Joe	5/31/2023	0.4	Call with A. Chan (GGH) to discuss open items and next steps
Smith, Ryan	5/31/2023	0.9	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Subtotal		128.6	

TAX

Professional	Date	Hours	Activity
Leto, Michael	5/4/2023	0.2	Prepare e-mail to B. McRae (Cleary) related to open tax questions
Walker, David	5/4/2023	1.1	Review company prepared files related to tax due diligence items
Leto, Michael	5/5/2023	1.3	Responses to Ernst & Young related to outstanding tax questions on asset sales and collateral sales; review documents to be posted to the VDR
Walker, David	5/5/2023	0.5	Review tax files provided by the Company and respond with remaining open items in support of request from EY
Leto, Michael	5/8/2023	0.5	Meeting with Moelis and Cleary related to tax items and next steps
Leto, Michael	5/8/2023	0.3	Prepare agenda for meeting with Cleary and Moelis related to various tax items
Walker, David	5/8/2023	2.2	Incorporate feedback and remaining open items on EY requested tax analysis and circulate to Company management for review and sign-off
Walker, David	5/8/2023	0.7	Discuss EY diligence request regarding taxes with R. McMahon (Genesis)
Cherrone, Louis	5/10/2023	0.5	Call with Cleary, Moelis, and A&M teams to discuss tax update and next steps.
Leto, Michael	5/10/2023	0.5	Call with Cleary, Moelis, and A&M teams to discuss tax update and next steps
Walker, David	5/10/2023	0.5	Call with Cleary, Moelis, and A&M teams to discuss tax update and next steps

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

TAX

Professional	Date	Hours	Activity
Leto, Michael	5/12/2023	1.2	Review documentation related to tax receivable from DCG; discussion with A. Chan (Genesis)
Walker, David	5/15/2023	1.1	Prepare high-level summary of tax position to discuss with company and advisors to ensure alignment on approach and methodology
Walker, David	5/15/2023	0.7	Review and discuss provided tax support files with Company management to ensure all relevant files were include before distributing and discussing with EY
Walker, David	5/15/2023	2.7	Continue to review relevant tax support information related to collateral and hedges
Walker, David	5/15/2023	0.3	Status call with the A&M team on tax analysis
Leto, Michael	5/16/2023	0.9	Meeting with A. Chan (GGH) on outstanding tax matters
Walker, David	5/16/2023	2.2	Continue to revise tax analysis in support data request and discussions with EY
Walker, David	5/16/2023	2.4	Update tax analysis based on feedback from company management on certain counterparty and hedge pairings
Leto, Michael	5/17/2023	0.6	Meeting with A. Chan (GGH) to discuss tax structures and next steps
Leto, Michael	5/17/2023	0.6	Review Loan book analysis as of May 2022 based on tax questions from E&Y and Cleary
Leto, Michael	5/17/2023	0.3	Various e-mail correspondence with Cleary and Grant Thornton related to tax matters
Walker, David	5/17/2023	0.5	Call with M. Leto (A&M) to discuss tax related due diligence items and next steps.
Leto, Michael	5/18/2023	1.1	Review and provide comments to tax analysis related to historical sale, realized vs unrealized losses based on request from E&Y / Cleary
Leto, Michael	5/23/2023	0.3	Pre-call with A. Chan (GGH) on Tax matters
Leto, Michael	5/23/2023	0.5	Tax update call with Cleary, Genesis and Grant Thornton
Cherrone, Louis	5/26/2023	1.2	Call with M. Leto, D. Walker (All A&M), CGSH, GT, and Genesis teams to discuss tax updates and related workstream planning.
Leto, Michael	5/26/2023	1.2	Call with L. Cherrone, D. Walker (All A&M), CGSH, GT, and Genesis teams to discuss tax updates and related workstream planning
Walker, David	5/26/2023	2.4	Revise tax analysis based on Managements feedback and a supplemental data set provided
Walker, David	5/26/2023	1.2	Call with M. Leto, L. Cherrone, D. Walker (All A&M), CGSH, GT, and Genesis teams to discuss tax updates and related workstream planning
Leto, Michael	5/30/2023	0.5	Discuss with D. Horowitz (Genesis) related to tax matters
Walker, David	5/30/2023	0.7	Correspond with company on tax analysis circulated to EY

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2023 through May 31, 2023***

TAX

Professional	Date	Hours	Activity
Subtotal		30.9	

VENDOR

Professional	Date	Hours	Activity
Cascante, Sam	5/1/2023	0.5	Call with M. Leto, L. Cherrone, S. Cascante, P. Wirtz, and J. Westner (All A&M) discussing steps forward regarding vendor contract analysis
Cherrone, Louis	5/1/2023	0.5	Call with M. Leto, L. Cherrone, S. Cascante, P. Wirtz, and J. Westner (All A&M) discussing steps forward regarding vendor contract analysis
Leto, Michael	5/1/2023	0.5	Call with M. Leto, L. Cherrone, S. Cascante, P. Wirtz, and J. Westner (All A&M) discussing steps forward regarding vendor contract analysis
Westner, Jack	5/1/2023	0.5	Call with M. Leto, L. Cherrone, S. Cascante, P. Wirtz, and J. Westner (All A&M) discussing steps forward regarding vendor contract analysis
Wirtz, Paul	5/1/2023	0.5	Call with M. Leto, L. Cherrone, and S. Cascante (All A&M) discussing steps forward regarding vendor contract analysis
Westner, Jack	5/5/2023	1.9	Analyze vendor contracts to document method and effects of terminating contract
Fitts, Michael	5/25/2023	2.8	Updated the vendor tracker to incorporate new debtors invoices received and cleaned up the file re: clarity on outstanding invoices and what has been approved
Subtotal		7.2	

Grand Total **1,515.9**

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Summary of Expense Detail by Category
May 1, 2023 through May 31, 2023***

<i>Expense Category</i>	<i>Sum of Expenses</i>
Miscellaneous	\$287.73
<i>Total</i>	<i>\$287.73</i>

Exhibit F

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
May 1, 2023 through May 31, 2023***

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Erlach, Nicole	5/1/2023	\$6.09	03/18/2023 - 04/17/2023 Wireless Usage Charges
Pogorzelski, Jon	5/1/2023	\$12.59	03/18/2023 - 04/17/2023 Wireless Usage Charges
Smith, Ryan	5/1/2023	\$71.68	03/18/2023 - 04/17/2023 Wireless Usage Charges
Walker, David	5/1/2023	\$19.96	03/18/2023 - 04/17/2023 Wireless Usage Charges
Westner, Jack	5/1/2023	\$18.64	03/18/2023 - 04/17/2023 Wireless Usage Charges
Wirtz, Paul	5/1/2023	\$25.49	03/18/2023 - 04/17/2023 Wireless Usage Charges
Bixler, Holden	5/12/2023	\$0.92	04/13/2023 - 05/12/2023 Wireless Usage Charges
Cascante, Sam	5/12/2023	\$47.27	04/13/2023 - 05/12/2023 Wireless Usage Charges
Kinealy, Paul	5/12/2023	\$23.89	04/13/2023 - 05/12/2023 Wireless Usage Charges
Leto, Michael	5/12/2023	\$37.60	04/13/2023 - 05/12/2023 Wireless Usage Charges
Petty, David	5/12/2023	\$12.71	04/13/2023 - 05/12/2023 Wireless Usage Charges
Bixler, Holden	5/31/2023	\$10.89	Reclass - CMS Monthly Data Storage Fee - May 2023
Expense Category Total		\$287.73	
<i>Grand Total</i>		<u>\$287.73</u>	